

DAILY MARKET REVIEW

ON 22.04.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti does not rule out new arrests in the case of theft in Dagestan

In the near future, new detentions of Dagenergo's employees (a branch of Rosseti Northern Caucasus, PJSC) suspected of involvement in electricity thefts in Dagestan may begin, Interfax was told by Rosseti NC, PJSC. "New arrests are expected in the case of theft at Dagenergo. In the near future, another criminal case will be opened under Article 210 (organization of a criminal community and participation in it) of the Criminal Code of the Russian Federation, which provides for punishment of up to life imprisonment," the agency's interlocutor said.

Read full text: https://www.interfax-russia.ru/

COMPANY NEWS

Belgorodenergo connected 10 new water supply facilities to grids

Electricity is provided for the water intake in the village of Zamostye, three pumping stations - in Belgorod, Ivne and Tavrovo-4 and several water intake wells in the villages of the Borisovsky district, Alekseevsky, Shebekinsky and Yakovlevsky urban districts. The total connected capacity was 224 kW, reports the telegram channel of Rosseti Centre, PJSC Informationbureau.

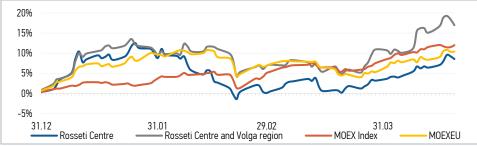
Read full text: https://www.bigpowernews.ru/

Alexander Brechalov and Igor Makovskiy discussed the development of the electric grid complex in the Udmurt Republic

Head of the Udmurt Republic Alexander Brechalov and General Director of Rosseti Centre, PJSC Igor Makovskiy held a working meeting in Moscow, where they discussed the results of the autumn-winter period and the further development of the region's power grid complex. Igor Makovskiy emphasized that ensuring high-quality electricity supply to the population is a priority for the power engineers.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS

World			Change	
indexes	Value	per day	fr 31.12.23	
M0EX Russia	3 470.88	0.44%	12.00%	
S&P 500	4 967.23	-0.88%	29.72%	
FTSE 100	7 895.85	0.24%	5.96%	
Nikkei	37 068.35	-2.66%	43.56%	
Sensex	73 088.33	0.83%	20.13%	
CSI300	3 541.66	-0.79%	-8.17%	
Bovespa	125 124.00	0.75%	18.79%	

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	94.0922	-0.25%	4.19%

100 5316

0.25%

-0.02%

Source: Central Bank of Russia, Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 464	1 811
Trading volume, ₽ mln	15.8	43.1
Trading volume, mln pcs	25.8	119.6
Average trading volume over the last 30 days, mln pcs	59.6	223.1
% of the share capital	0.06%	0.11%

Source: MOEX, Company calculations			
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6106	25.78	273.97
Rosseti Centre and Volga region	0.3606	40.64	431.90

Source:	моех,	Company	calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0.66%	2.36%
MoexEU	0.04%	10.40%
Rosseti Centre*	-0.62%	8.53%
Rosseti Centre and Volga region*	-1.21%	16.96%

Source: MOEX, Company calculations			
Cridi	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	0.10%	12.27%	
Rosseti Volga	0.22%	25.54%	
Rosseti Moscow Region	0.56%	11.51%	
Rosseti Northern Caucasus	-0.44%	12.87%	
Rosseti North-West	-0.89%	10.91%	
Rosseti Ural	0.92%	25.58%	
Rosseti Siberia	-0.48%	18.39%	
Rosseti South	-1.90%	47.60%	
Rosseti Lenenergo	-0.47%	24.24%	
Rosseti Tomsk	-2.10%	37.46%	
Rosseti Kuban	-1.59%	46.30%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (M0EX) Bloomberg Reuters

MRKC RM MRKC.MM