

DAILY MARKET REVIEW

ON 18.07.2024

ELECTRIC POWER INDUSTRY NEWS

Russia and China discussed energy exports to China, taking into account growing consumption in the Far East

Russia and China discussed the issues of electricity supplies to China and the possibility of increasing them taking into account the growth of energy consumption in the Far East, the Russian Ministry of Energy reported following a meeting of the Russian-Chinese working group on cooperation in the field of electric power and renewable energy sources. The parties also discussed issues of mutual integration and recognition of certification systems for the origin of electrical energy. "The organization of the process of issuing and applying green certificates of origin of electricity in Russia and China will contribute to further mutual recognition of electricity certification systems between our countries," the Russian ministry noted.

Read full text: https://peretok.ru/

COMPANY NEWS

Uncoordinated work with the electric grid organization near power lines can lead to a disruption in power supply

The branch of Rosseti Centre, PJSC - Smolenskenergo reminds that work not coordinated with the electric grid organization near overhead and cable power lines can lead to fatal accidents, as well as damage to high-voltage lines and disruption of power supply to consumers.

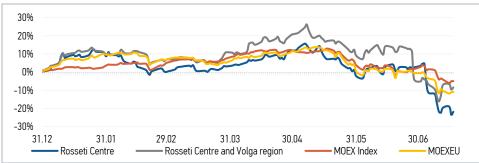
Read full text: https://rabochy-put.ru/

Governor of the Vladimir region thanked the power engineers for the prompt restoration of power supply

A letter of gratitude on behalf of Governor Alexander Avdeev was presented to the branch's staff by the Minister of Housing and Communal Services of the region, Elena Semyonova, reports the Informationbureau Telegram channel. The letter notes the prompt organization of emergency restoration work to eliminate the consequences of the weather disaster and the restoration of power supply to consumers in the Vladimir region on 4 June 2024.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published
 a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World	Change		
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 947,24	0,08%	-4,90%
S&P 500	5 588,27	-1,39%	45,94%
FTSE 100	8 187,46	0,28%	9,87%
Nikkei	41 153,00	-0,30%	59,38%
Sensex	80 716,55	0,00%	32,67%
CSI300	3 501,58	0,09%	-9,21%
Bovespa	129 450,00	0,26%	22,89%

Source: MUEX, Compai	ny calculations		
Cumonavanta	Value	Change	
Currency rates		per day	fr 31.12.23
USD/RUB	88,2824	0.54%	-2.24%

96.2637

-4.26%

Source: Central Bank of Russia, Company calculations

Source: MOFX Company calculations

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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 351	1 048
Trading volume, ₽ mln	21,4	24,3
Trading volume, mln pcs	48,6	86,2
Average trading volume over the last 30 days, mln pcs	104,9	261,1
% of the share capital	0,12%	0,08%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4402	18,58	210,51
Rosseti Centre and Volga region	0,2825	31,84	360,63
Course, MOEV Company calculations			

Source: MOEA, Corriparty culculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,70%	5,48%
MoexEU	0,12%	-10,88%
Rosseti Centre*	2,13%	-21,76%
Rosseti Centre and Volga region*	1 25%	-8 37%

Source: MOEX, Company calculations			
Crid composice	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	2,52%	-11,21%	
Rosseti Volga	3,79%	13,72%	
Rosseti Moscow Region	2,28%	-13,93%	
Rosseti Northern Caucasus	0,97%	-13,12%	
Rosseti North-West	11,19%	-8,03%	
Rosseti Ural	2,39%	16,30%	
Rosseti Siberia	2,96%	-15,09%	
Rosseti South	8,35%	9,08%	
Rosseti Lenenergo	0,44%	-15,59%	
Rosseti Tomsk	0,54%	9,73%	
Rosseti Kuban	0,14%	4,44%	
Source, MOEY, Company calculations			

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM