

DAILY MARKET REVIEW

ON 29.08.2024

ELECTRIC POWER INDUSTRY NEWS

Rosstat: "Electricity generation in the Russian Federation in January-July increased by 3.8%"

Electricity production at Russian power plants increased by 3.8% over the first seven months of this year, to 704 billion kWh, Rosstat reported on 28 August.

In particular, thermal power plants generated 449 billion kWh (+3.4%), nuclear power plants – 121 billion kWh (-2.6%), hydroelectric power plants – 129 billion kWh (+12.2%). Heat production over the first seven months reached 779 million Gcal (+3.8%), of which 371 million Gcal (+3.7%) came from boiler houses, 354 million Gcal (+4.8%) from power plants, and 53.1 million Gcal (-1.3%) from industrial waste heat recovery units.

Read full text: https://peretok.ru/

COMPANY NEWS

The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2024 under IFRS

Rosseti Centre, PJSC (the ticker – MRKC) has published its interim condensed consolidated financial statements (unaudited) for the three and six months ended 30 June 2024 in accordance with International Financial Reporting Standards (IFRS).

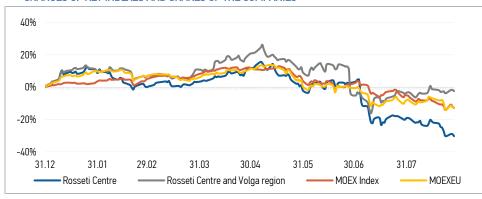
Read full text: https://mrsk-1.ru/

The company "Rosseti Centre and Volga region" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2024 under IFRS

Rosseti Centre and Volga region, PJSC (the ticker – MRKP) has published its interim condensed consolidated financial statements (unaudited) for the three and six months ended 30 June 2024 in accordance with International Financial Reporting Standards (IFRS).

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2024 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 699,98	-1,11%	-12,88%
S&P 500	5 592,18	-0,60%	46,04%
FTSE 100	8 343,85	-0,02%	11,97%
Nikkei	38 371,76	0,22%	48,61%
Sensex	81 785,56	0,09%	34,43%
CSI300	3 286,50	-0,57%	-14,78%
Bovespa	137 343,95	0,42%	30,39%

Source: MUEX, Compai	ny calculations		
Cumanaumataa	Value	C	hange
Currency rates	value	ner day	fr 31 12 1

Crimmonarimoteo	Value		
Currency rates	Value	per day	fr 31.12.23
USD/RUB	91,4807	-0,32%	1,30%
EURO/RUB	102,2911	-0,20%	1,73%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 656	1 304
Trading volume, ₽ mln	27,4	44,6
Trading volume, mln pcs	69,9	148,4
Average trading volume over the last 30 days, mln pcs	61,6	105,8
% of the share capital	0,17%	0,13%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3922	16,56	181,00
Rosseti Centre and Volga region	0,3008	33,90	370,56

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,70%	10,19%
MoexEU	-0,61%	-12,87%
Rosseti Centre*	-1,80%	-30,29%
Rosseti Centre and Volga region*	-0,76%	-2,43%

Source: MOEX, Company calculations

Source: MUEX, Company calculations			
Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-3,15%	-16,05%	
Rosseti Volga	-1,68%	5,69%	
Rosseti Moscow Region	0,83%	-9,32%	
Rosseti Northern Caucasus	-3,36%	-23,50%	
Rosseti North-West	-2,50%	-24,32%	
Rosseti Ural	-1,09%	8,09%	
Rosseti Siberia	-3,00%	-18,75%	
Rosseti South	-2,57%	-0,38%	
Rosseti Lenenergo	-1,19%	-15,96%	
Rosseti Tomsk	-4,67%	2,36%	
Rosseti Kuban	-3,46%	-11,24%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX