

DAILY MARKET REVIEW

ON 03.09.2024

ELECTRIC POWER INDUSTRY NEWS

Public discussion of the scheme and program for development of electric power systems of Russia for 2025-2030 has started

The System Operator of the Unified Energy System (SO UES) announced the start of the public discussion procedure for the draft scheme and program for development of the electric power systems of the Russian Federation for 2025–2030. This became known on Monday, 2 September.

Read full text: https://eprussia.ru/

COMPANY NEWS

Belgorodenergo drew attention to the need to comply with fire safety rules near power transmission lines

For violation of fire safety rules, perpetrators may be subject to administrative and criminal liability. In the Belgorod region, a special fire safety regime has been extended until 15 September. In this regard, Belgorodenergo calls on residents of the region to be especially careful when handling fire in security zones of power lines, especially in the forest belt.

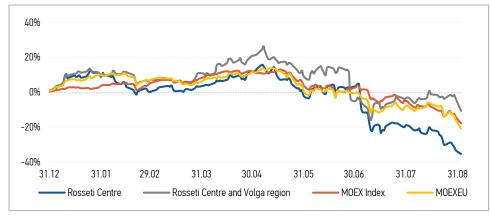
Read full text: https://vremya31.ru/

Tulenergo warns about telephone scammers

The "Power Engineers' Hotline "Light Line 220" of Rosseti Centre and Volga region, PJSC receives information from citizens about calls in which fraudsters, posing as employees of PJSC Rosseti, offer to replace electricity meters for free. To do this, the fraudsters ask to provide personal data. Rosseti Centre and Volga region, PJSC warns: be extremely careful when communicating with unknown telephone interlocutors. Remember that PJSC Rosseti's employees never request your personal data over the phone and do not offer to replace meters without official notification.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of <u>Rosseti Centre</u> at NCGR 7 "Developed Corporate Governance Practice"
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2024 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2024 published

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 545,07	-3,97%	-17,88%
S&P 500	5 648,40	0,00%	47,51%
FTSE 100	8 363,84	-0,15%	12,24%
Nikkei	38 700,87	0,14%	49,88%
Sensex	82 559,84	0,24%	35,70%
CSI300	3 265,01	-1,70%	-15,34%
Bovespa	134 906,06	-0,81%	28,07%

Source.	MNFX	Company calcu	ılations

Currency rates	Value	unange	
		per day	fr 31.12.23
USD/RUB	91,1868	0,00%	0,98%
EURO/RUB	100,7622	0,00%	0,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 813	3 692
Trading volume, ₽ mln	29,9	128,0
Trading volume, mln pcs	82,4	465,3
Average trading volume over the last 30 days, mln pcs	61,4	115,8
% of the share capital	0,20%	0,41%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3626	15,31	167,88
Rosseti Centre and Volga region	0,2751	31,00	340,00

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,16%	10,86%
MoexEU	-5,65%	-20,88%
Rosseti Centre*	-3,05%	-35,55%
Rosseti Centre and Volga region*	-6,90%	-10,77%

Source: MOEX, Company calculations

Grid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-7,58%	-23,92%
Rosseti Volga	-3,27%	4,06%
Rosseti Moscow Region	-4,16%	-13,54%
Rosseti Northern Caucasus	-5,33%	-29,24%
Rosseti North-West	-10,09%	-35,35%
Rosseti Ural	-4,73%	2,82%
Rosseti Siberia	-3,19%	-23,71%
Rosseti South	-7,84%	-12,61%
Rosseti Lenenergo	-7,39%	-25,09%
Rosseti Tomsk	-7,42%	-7,96%
Rosseti Kuban	-6,89%	-25,07%
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Source: MOEX. Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

^{* -} at the market price at MOEX