

# **DAILY MARKET REVIEW**

# ON 30.09.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# Ryumin: "Rosseti's investment program in 2024 will exceed RUB 600 billion"

Rosseti's investment program in 2024 will exceed RUB 600 billion, the company's CEO Andrey Ryumin said in an interview with Rossiya 24 on the sidelines of the Russian Energy Week.

In 2025-2029, investments will amount to more than RUB 3.5 trillion, he noted. Among the sources of financing for the investment program, the top manager named tariff revenue, income from new connections, and bank financing.

Earlier, in the materials for the annual meeting of Rosseti, the investment program for 2024 was estimated at RUB 590 billion. According to the results of last year, the investments amounted to RUB 536.9 billion.

Read full text: https://peretok.ru/

#### **COMPANY NEWS**

# Yarenergo's power engineers have restored power supply to consumers affected by bad weather in the 6-10 kV grid

All damage to the main 6-10 kV grid, caused by rain and strong winds with gusts of up to 24 m/s that passed through the Yaroslavl region, have been repaired. Work is currently underway on individual requests from consumers in the 0.4 kV network, power engineers are processing them promptly.

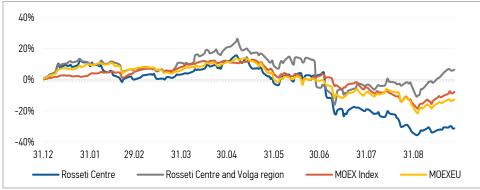
Read full text: https://yar.mk.ru/

## Tulenergo reminds about the hotline for power supply issues

You can report power supply disruptions in the service area of Rosseti Centre and Volga region -Tulenergo, caused by natural or man-made phenomena, as well as illegal actions that led to a failure in the operation of the grid complex, by calling the "Power Engineers' Hotline "Light Line 220": 8-800-220-0-220 (24 hours, toll free), as well as through the mobile application "There is Light!".

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- All branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World	W.1	Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 858,56	1,02%	-7,76%
S&P 500	5 738,17	-0,13%	49,45%
FTSE 100	8 320,76	0,43%	7,60%
Nikkei	39 829,56	2,32%	19,02%
Sensex	85 571,85	-0,31%	18,45%
CSI300	3 703,68	4,47%	7,94%
Bovespa	132 730,36	-0,21%	-1,08%

Source.	MNFX	Company	calculations $\prime$	2

Currency retes	Value	Change	
Currency rates	value	per day	fr 31.12.23
USD/RUB	92,4074	0,02%	3,03%
EURO/RUB	103,1931	-0,27%	4,03%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 000	827
Trading volume, ₽ mln	12,3	30,1
Trading volume, mln pcs	31,8	91,7
Average trading volume over the last 30 days, mln pcs	60,3	122,9
% of the share capital	0,08%	0,08%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3872	16,35	176,90
Rosseti Centre and Volga region	0,3283	37,00	400,39

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,34%	5,41%	
MoexEU	0,71%	-12,66%	
Rosseti Centre*	0,26%	-31,18%	
Rosseti Centre and Volga region*	0,52%	6,49%	

Crid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,94%	-21,26%
Rosseti Volga	0,77%	18,41%
Rosseti Moscow Region	0,78%	-3,87%
Rosseti Northern Caucasus	0,96%	-13,04%
Rosseti North-West	-0,44%	-25,15%
Rosseti Ural	-0,68%	10,70%
Rosseti Siberia	-0,09%	-16,31%
Rosseti South	0,70%	-2,78%
Rosseti Lenenergo	1,33%	-18,58%
Rosseti Tomsk	0,00%	5,60%
Rosseti Kuban	-1,55%	-24,63%

Source: MOEX. Company calculations

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#### **Tickers**

Reuters

Moscow Exchange (M0EX) Bloomberg

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX