

DAILY MARKET REVIEW

ON 09.09.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti presented Alexander Novak with the capabilities of the Intelligent Laboratory of Digital Grids

During his trip to St. Petersburg, Deputy Prime Minister of the Russian Federation Alexander Novak visited the scientific centre of the Rosseti Group, where he became familiar with its capabilities for studying and creating innovative solutions. The event was attended by Governor Alexander Beglov and First Deputy General Director of PJSC Rosseti Andrey Murov.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Igor Makovskiy held a meeting with representatives of the security unit of the Rapid Deployment Group of Rosseti Centre

In the Kursk region, in the camp of the Rapid Deployment Group (RDG), General Director of Rosseti Centre Igor Makovskiy met with representatives of the security unit. The head of the energy company emphasized that the lives and health of workers depend on the clear actions of the employees accompanying power engineers in the high-risk zone.

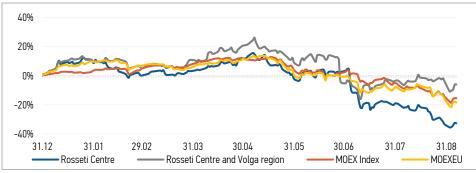
Read full text: https://mrsk-1.ru/

Power engineers of Rosseti Centre and Rosseti Centre and Volga region held knowledge holidays for children and helped them prepare for the new school year

On the eve of the new school year, the Kalugaenergo branch, with the support of the primary trade union organization, presented gifts to the children of employees who will go to the first grade. This year, 70 children of the branch's employees received gift sets of office supplies in a festive atmosphere, including everything they need for school: notebooks, pens, pencils, markers, sketchbooks and paints.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 623.37	0.07%	-15.35%
S&P 500	5 408.42	-1.73%	41.24%
FTSE 100	8 181.47	-0.73%	9.79%
Nikkei	36 422.50	-0.64%	41.06%
Sensex	81 183.93	-1.24%	33.44%
CSI300	3 231.35	-0.81%	-16.21%
Bovespa	134 572.45	-1.41%	27.76%

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Source:	MUEX.	Company	cal	CUI	ations

Common more markets	Value	unange		
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	89.7044	0.87%	-0.66%	
EURO/RUB	99.1927	1.14%	-1.35%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 214	773
Trading volume, ₽ mln	8.0	15.0
Trading volume, mln pcs	21.1	51.8
Average trading volume over the last 30 days, mln pcs	59.9	117.8
% of the share capital	0.05%	0.05%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3784	15.98	178.09
Rosseti Centre and Volga region	0.2899	32.67	364.21

Source: MOEX, Company calculations

Comparison with indoves	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	11.09%	
MoexEU	-0.76%	-18.49%	
Rosseti Centre*	-0.42%	-32.74%	
Rosseti Centre and Volga region*	0.10%	-5.97%	

Source: MOEX, Company calculations

C-id companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	-2.86%	-26.36%		
Rosseti Volga	-0.33%	7.94%		
Rosseti Moscow Region	0.67%	-11.27%		
Rosseti Northern Caucasus	0.69%	-26.91%		
Rosseti North-West	-1.79%	-36.29%		
Rosseti Ural	0.98%	6.25%		
Rosseti Siberia	-2.38%	-23.28%		
Rosseti South	-1.28%	-12.91%		
Rosseti Lenenergo	-1.37%	-26.96%		
Rosseti Tomsk	0.00%	-1.47%		
Rosseti Kuban	-1.55%	-20.27%		

Source: MOEX. Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM