

DAILY MARKET REVIEW

ON 11.07.2024

ELECTRIC POWER INDUSTRY NEWS

Business associations proposed that the government conduct an independent examination when connecting facilities to power grids

Since July, large consumers have been required to pay the cost of expanding infrastructure, causing businesses to fear abuse by grid organizations. Rosseti claims that the procedure is already transparent and no additional assessment is required.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

Lipetskenergo power engineers promptly restored power supply to consumers after a road accident

Specialists of the branch of Rosseti Centre - Lipetskenergo promptly restored the power supply to residents of Yunosheskaya Street in the Syrsky Rudnik microdistrict, which was disrupted as a result of the road accident.

The driver of a large-sized special vehicle knocked down a power line pole, cutting off power to some consumers on Yunosheskaya Street in the Syrsky Rudnik area. The culprit was not injured.

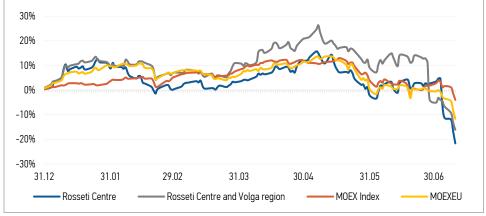
Read full text: https://lipetsk.kp.ru/

Igor Makovskiy held a working meeting with relevant leaders of the Tula region

A working meeting was held at the site of Rosseti Centre on the implementation of the project for the construction of a 110 kV power centre in the Novaya Tula microdistrict, an agreement on which was reached last week between Governor of the Tula Region Dmitry Milyaev and General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 975,75	-2,56%	-3,98%
S&P 500	5 633,91	1,02%	47,13%
FTSE 100	8 193,51	0,66%	9,95%
Nikkei	41 831,99	0,61%	62,01%
Sensex	79 924,77	-0,53%	31,37%
CSI300	3 428,97	-0,31%	-11,09%
Bovespa	127 218,24	0,09%	20,78%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	88,0031	-0,19%	-2,55%

95 3447

-0.33%

-5.18%

Source: Central Bank of Russia, Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 390	2 922
Trading volume, ₽ mln	63,3	70,7
Trading volume, mln pcs	143,5	273,4
Average trading volume over the last 30 days, mln pcs	101,6	245,1
% of the share capital	0,34%	0,24%

Source: MoLA, company calculations			
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4408	18,61	211,47
Rosseti Centre and Volga region	0,2586	29,14	331,17

Source: MO	DEX, Company	calculations

rea, MOEY Company calculation

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,00%	4,56%
MoexEU	-3,38%	-11,64%
Rosseti Centre*	-5,65%	-21,65%
Rosseti Centre and Volga region*	-3,22%	-16,12%

Source: MUEX, Company calculations			
Caldanananian	Cl	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	-2,44%	-11,81%	
Rosseti Volga	-3,62%	5,69%	
Rosseti Moscow Region	-3,58%	-15,77%	
Rosseti Northern Caucasus	-6,35%	-17,94%	
Rosseti North-West	-9,40%	-23,66%	
Rosseti Ural	-3,30%	9,99%	
Rosseti Siberia	-9,36%	-19,97%	
Rosseti South	-6,08%	-4,95%	
Rosseti Lenenergo	-7,53%	-16,71%	
Rosseti Tomsk	-2,72%	15,93%	
Rosseti Kuhan	-7.85%	-5 /10%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX