

DAILY MARKET REVIEW

ON 25.10.2024

FLECTRIC POWER INDUSTRY NEWS

Electricity generation in Russia in September decreased by 1.8% compared to August, in January-September it increased by 3.2% year-on-year, - Rosstat

Electricity generation in Russia in September decreased by 1.8% compared to August, in January-September it increased by 3.2% compared to the same period last year, to 885 billion kWh, according to Rosstat data.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Power engineers of Belgorodenergo and Orelenergo provided electricity to new fruit storage facilities

Belgorod power engineers connected a fruit storage facility in the Ivnyansky district to the grid. The specialists laid more than 7 kilometres of overhead and cable power lines, installed a package transformer substation, reconstructed the equipment of the main power centre, and also mounted a recloser and two disconnectors that ensured automatic isolation of the faulty section of the grid. Orel power engineers increased the capacity of the agricultural enterprise "Sosnovka" in the Livensky district to 350 kW. The additional capacity was required to launch a new apple storage facility, which will receive its first harvest next year.

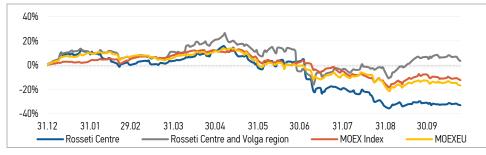
Read full text: https://eepir.ru/

Tula power engineers honoured the memory of the city's defenders

Representatives of the Youth Council, the Primary Trade Union Organization of the Executive Office and employees of Rosseti Centre and Volga region – Tulenergo laid flowers at the memorial stele with the names of the heroes of the Tula Workers' Regiment, who participated in the defense of the city of Tula from the Nazi troops in October–December 1941.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 718.42	-0.60%	-12.28%
S&P 500	5 809.86	0.21%	21.80%
FTSE 100	8 269.38	0.13%	6.93%
Nikkei	38 143.29	0.10%	13.98%
Sensex	80 065.16	-0.02%	10.83%
CSI300	3 928.83	-1.12%	14.51%
Bovespa	130 066.95	0.65%	-3.07%

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Source:	MUEX.	Company	cal	CUI	ations

Common more markets	Value	unange		
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	96.6379	0.05%	7.75%	
EURO/RUB	104.3815	-0.46%	5.23%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	949	626
Trading volume, ₽ mln	9.3	12.8
Trading volume, mln pcs	24.7	40.0
Average trading volume over the last 30 days, mln pcs	42.4	85.6
% of the share capital	0.06%	0.04%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3770	15.92	164.70
Rosseti Centre and Volga region	0.3188	35.93	371.78

Source: MOEX, Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.23	
STOXX 600 Utilities	-0.33%	3.86%	
MoexEU	-0.40%	-16.73%	
Rosseti Centre*	-0.37%	-32.99%	
Rosseti Centre and Volga region*	-0.75%	3.41%	

Source: MOEX, Company calculations

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	-2.05%	-28.12%		
Rosseti Volga	-0.08%	10.83%		
Rosseti Moscow Region	-1.30%	-7.83%		
Rosseti Northern Caucasus	1.04%	-27.41%		
Rosseti North-West	-0.18%	-37.40%		
Rosseti Ural	-1.36%	2.34%		
Rosseti Siberia	-1.69%	-20.76%		
Rosseti South	-1.07%	-9.83%		
Rosseti Lenenergo	-1.68%	-28.30%		
Rosseti Tomsk	-0.29%	0.00%		
Rosseti Kuban	-4.29%	-52.14%		

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX