

DAILY MARKET REVIEW

ON 21.08.2024

ELECTRIC POWER INDUSTRY NEWS

Draft General Scheme-2042: key figures

The total volume of new generation commissioned facilities in Russia in 2025–2042 will amount to 91.2 GW, the installed capacity of the country's power systems will reach 302.1 GW. To do this, it is necessary to invest RUB 41.03 trillion in the industry, but the insufficiency of the sector's revenue under the current regulation is estimated at RUB 37.5 trillion, according to the draft General Scheme for the placement of electric power facilities until 2042.

The draft and supporting materials were published on the website of the System Operator of the Unified Energy System on 20 August. The public discussion will last until the evening of 18 September.

Read full text: https://peretok.ru/

COMPANY NEWS

The camp of the Rapid Deployment Group was visited by the founder of the media holding Readovka Alexey Kostylev

The founder and editor-in-chief of one of the largest media holdings in Russia, Alexey Kostylev, arrived at the territory of the Rapid Deployment Group. General Director of Rosseti Centre – managing organization of Rosseti Centre and Volga region, Igor Makovskiy, met with the head of Readovka, showed him the camp, how the life and field life of the power engineers participating in the restoration of the power supply to the Kursk border area is organized, and how safety is ensured.

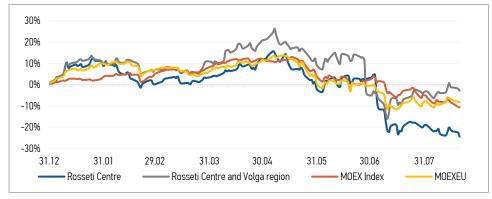
Read full text: https://mrsk-1.ru/

Kalugaenergo reminds summer residents about the rules for handling electricity

Specialists of the branch of Rosseti Centre and Volga region - Kalugaenergo warn landowners about observing safety rules when near power facilities.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2024 nublished
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 768,42	-0,26%	-10,67%
S&P 500	5 597,12	-0,20%	46,17%
FTSE 100	8 273,32	-1,00%	11,03%
Nikkei	38 062,92	1,80%	47,41%
Sensex	80 802,86	0,47%	32,81%
CSI300	3 332,70	-0,72%	-13,59%
Bovespa	136 087,41	0,23%	29,20%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	89,5428	0,72%	-0,84%

98.9355

1,12%

-1.61%

Source: Central Bank of Russia, Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 595	1 100
Trading volume, ₽ mln	37,7	25,8
Trading volume, mln pcs	88,7	86,2
Average trading volume over the last 30 days, mln pcs	68,7	133,5
% of the share capital	0,21%	0,08%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4250	17,94	200,38
Rosseti Centre and Volga region	0,2994	33,74	376,82

Source: MOEX, Company calculations

Source: MOFX Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-0,30%	7,64%
MoexEU	-0,16%	-8,23%
Rosseti Centre*	-2,52%	-24,46%
Rosseti Centre and Volga region*	-1,06%	-2,89%

Source: MOEX, Company calculations		
Crid communica	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1,42%	-9,39%
Rosseti Volga	0,67%	9,12%
Rosseti Moscow Region	-1,30%	-7,67%
Rosseti Northern Caucasus	-3,63%	-18,36%
Rosseti North-West	-2,39%	-16,18%
Rosseti Ural	-0,05%	10,76%
Rosseti Siberia	0,00%	-13,86%
Rosseti South	-2,39%	4,20%
Rosseti Lenenergo	-1,47%	-13,93%
Rosseti Tomsk	0,00%	16,52%
Rosseti Kuban	-2,19%	-4,07%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC.RM MRKC.MM

MRKC