

DAILY MARKET REVIEW

ON 18.10.2024

ELECTRIC POWER INDUSTRY NEWS

Sergei Tsivilev: RUB 176.5 billion are allocated in the three-year budget for the implementation of the state program "Development of Energy"

RUB 176.5 billion are allocated for the implementation of the state program "Development of Energy" in the three-year budget for the planning period 2025-2027, Sergei Tsivilev said at a meeting of the State Duma Committee on Budget and Taxes. The main administrators of these funds are the Ministry of Energy, Russian Railways and the Federal Antimonopoly Service.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Igor Makovskiy took part in the All-Russian Tariff Conference of the FAS Russia-2024

The delegation of Rosseti Centre headed by General Director Igor Makovskiy took part in the events of the All-Russian Tariff Conference (the Conference), which is held annually by the FAS Russia. The Conference discussed current issues of tariff regulation, its prospects and improvement of legislation.

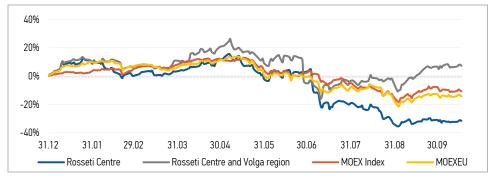
Read full text: https://www.mrsk-1.ru/

Specialists from Belgorodenergo, Nizhnovenergo and Udmurtenergo provided electricity supply to new residential facilities

Belgorod power engineers connected a new residential quarter located in the Central microdistrict of the Severny settlement. Nizhny Novgorod specialists provided electricity to the First Weaving Village, a project created for employees of the First Weaving Factory. Udmurt power engineers completed work on the grid connection of the Finnish Quarter complex under construction in Izhevsk.

Read full text: https://www.interfax-russia.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 763.53	-0.72%	-10.83%
S&P 500	5 841.47	-0.02%	22.47%
FTSE 100	8 385.13	0.67%	8.43%
Nikkei	38 911.19	-0.69%	16.28%
Sensex	81 006.61	-0.61%	12.13%
CSI300	3 788.22	-1.13%	10.41%
Bovespa	130 793.41	-0.73%	-2.53%

Source.	MNFX	Company	calcul	ations
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Currency rates Value	Volue	unange		
	value	per day	fr 31.12.23	
USD/RUB	97.2568	0.25%	8.44%	
EURO/RUB	106.0844	0.39%	6.95%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	728	447
Trading volume, ₽ mln	7.1	11.4
Trading volume, mln pcs	18.5	34.4
Average trading volume over the last 30 days, mln pcs	44.9	93.0
% of the share capital	0.04%	0.03%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3844	16.23	166.86
Rosseti Centre and Volga region	0.3308	37.28	383.32

Source: MOEX, Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.23	
STOXX 600 Utilities	-0.21%	5.82%	
MoexEU	-0.96%	-14.37%	
Rosseti Centre*	-0.77%	-31.67%	
Rosseti Centre and Volga region*	-0.75%	7.30%	

Source: MOEX, Company calculation

Grid companies	Change*		
	per day	fr 31.12.23	
Rosseti	-2.48%	-24.20%	
Rosseti Volga	-0.88%	12.18%	
Rosseti Moscow Region	0.41%	-5.09%	
Rosseti Northern Caucasus	-0.91%	-18.94%	
Rosseti North-West	-3.12%	-32.85%	
Rosseti Ural	-1.29%	7.88%	
Rosseti Siberia	-7.29%	-17.74%	
Rosseti South	-0.39%	-3.60%	
Rosseti Lenenergo	-2.29%	-22.53%	
Rosseti Tomsk	-0.30%	-2.65%	
Rosseti Kuban	-1.90%	-42.83%	

Source: MOEX, Company calculations

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http://www.mrsk-1.ru/en/investors/

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX