

DAILY MARKET REVIEW

ON 15.10.2024

ELECTRIC POWER INDUSTRY NEWS

The State Duma Committee noted the absence of funding for the energy conservation program in the draft budget

The State Duma Committee on Economic Policy noted in its conclusion on the draft federal budget for 2025-2027 that it does not provide funds for the implementation of the comprehensive state program "Energy Conservation and Increasing Energy Efficiency" (GP-59).

Read full text: https://www.interfax.ru/

COMPANY NEWS

Rosseti Centre's energy clubs unite 360 schoolchildren

22 energy clubs have been created at comprehensive schools in 20 regions of responsibility of Rosseti Centre. The project united 360 schoolchildren who want to learn more about the world of energy, - the InformationBureau telegram channel reports. In the Belgorod region, an energy club was opened at the Korocha School named after D. Kromskoy. Belgorodenergo's employees took an active part in organizing useful education for children. 15 students from grades 7-11 from various educational institutions of the Korocha district plan to attend the club.

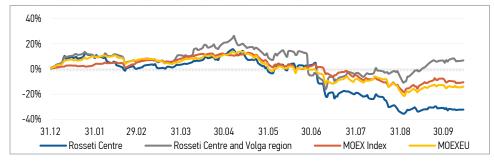
Read full text: https://www.bigpowernews.ru/

Nizhnovenergo opens Energy Clubs: a new direction for training and career growth of students!

As part of the initiative to train future specialists in the field of advanced specialized physics, the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo announces the launch of Energy Clubs. This is a unique opportunity for young people to receive valuable practical training for a successful professional career. The new educational project is intended for students in grades 7-11.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 773.36	0.68%	-10.51%
S&P 500	5 859.85	0.77%	22.85%
FTSE 100	8 292.66	0.47%	7.23%
Nikkei	39 605.80	0.00%	18.35%
Sensex	81 973.05	0.73%	13.47%
CSI300	3 961.34	1.91%	15.45%
Bovespa	131 005.25	0.78%	-2.37%

Source.	MNFX	Company	calcul	ations
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Currency retec	Value	Change		
Currency rates		per day	fr 31.12.23	
USD/RUB	96.0686	0.00%	7.11%	
EURO/RUB	105.1095	0.00%	5.97%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 178	902
Trading volume, ₽ mln	9.9	18.4
Trading volume, mln pcs	26.1	55.7
Average trading volume over the last 30 days, mln pcs	46.2	101.4
% of the share capital	0.06%	0.05%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3808	16.08	167.34
Rosseti Centre and Volga region	0.3294	37.12	386.42

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	1.19%	4.09%	
MoexEU	0.85%	-14.02%	
Rosseti Centre*	0.11%	-32.31%	
Rosseti Centre and Volga region*	0.52%	6.84%	

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	0.15%	-24.20%		
Rosseti Volga	-0.66%	8.39%		
Rosseti Moscow Region	-0.17%	-7.71%		
Rosseti Northern Caucasus	-1.15%	-21.43%		
Rosseti North-West	0.00%	-33.41%		
Rosseti Ural	0.05%	5.49%		
Rosseti Siberia	-0.53%	-18.46%		
Rosseti South	0.41%	-8.26%		
Rosseti Lenenergo	-0.41%	-22.64%		
Rosseti Tomsk	-0.88%	0.00%		
Rosseti Kuban	-3.72%	-42.60%		

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX