

# **DAILY MARKET REVIEW**

ON 06.09.2024

### **ELECTRIC POWER INDUSTRY NEWS**

# The Ministry of Energy is planning changes in the management structure

The Russian Ministry of Energy is planning changes in the management structure, including the creation of a separate deputy minister in November to oversee foreign economic activity, the head of the ministry, Sergei Tsivilev, told journalists on the sidelines of the EEF.

On Wednesday, Prime Minister Mikhail Mishustin dismissed Pavel Snikkars from the post of deputy minister of energy at his request.

Read full text: <a href="https://ria.ru/">https://ria.ru/</a>

### **COMPANY NEWS**

# Rosseti Centre – managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS

Based on the results of the publication of Interim Condensed Consolidated Financial Statements (unaudited) for 6 months of 2024 under IFRS, Rosseti Centre (ticker – MRKC) – managing organization of Rosseti Centre and Volga region (ticker – MRKP) prepared and published on its corporate website a presentation with the operating results of the Companies for the corresponding period and guidance for 2024.

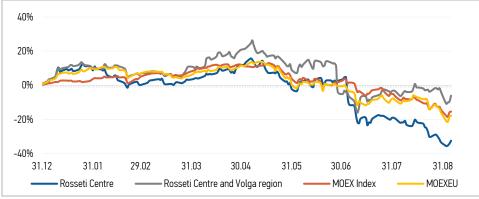
Read full text: <a href="https://mrsk-1.ru/">https://mrsk-1.ru/</a>

## Tulenergo reminds about safety measures near energy facilities

Power engineers of Rosseti Centre and Volga region - Tulenergo remind residents of the Tula region: compliance with simple electrical safety rules near operating equipment will help prevent injuries and avoid mortal danger.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2024 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	2 621,62	0,63%	-15,41%	
S&P 500	5 503,41	-0,30%	43,72%	
FTSE 100	8 241,71	-0,34%	10,60%	
Nikkei	36 657,09	-1,05%	41,97%	
Sensex	82 201,16	-0,18%	35,11%	
CSI300	3 257,76	0,17%	-15,53%	
Bovespa	136 502,48	0,29%	29,59%	

Source.	MOEX	Company	calcu	lation
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Currency rates	Value	Change		
		per day	fr 31.12.23	
USD/RUB	88,9288	0,36%	-1,52%	
EURO/RUB	98,0725	0,27%	-2,46%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 664	1 707
Trading volume, ₽ mln	19,5	44,9
Trading volume, mln pcs	51,2	155,2
Average trading volume over the last 30 days, mln pcs	62,5	120,5
% of the share capital	0,12%	0,14%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3800	16,04	180,40
Rosseti Centre and Volga region	0,2896	32,64	367,00

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	1,66%	12,93%	
MoexEU	0,82%	-17,87%	
Rosseti Centre*	2,65%	-32,46%	
Rosseti Centre and Volga region*	3,95%	-6,07%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	4,26%	-24,20%	
Rosseti Volga	4,26%	8,30%	
Rosseti Moscow Region	2,09%	-11,86%	
Rosseti Northern Caucasus	1,98%	-27,41%	
Rosseti North-West	5,02%	-35,12%	
Rosseti Ural	2,16%	5,21%	
Rosseti Siberia	5,39%	-21,41%	
Rosseti South	3,52%	-11,79%	
Rosseti Lenenergo	4,29%	-25,95%	
Rosseti Tomsk	0,00%	-1,47%	
Rosseti Kuban	5,59%	-19,01%	
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Source: MOEX. Company calculations

\* - at the market price at MOEX

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#### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC**