

# **DAILY MARKET REVIEW**

ON 25.09.2024

### **ELECTRIC POWER INDUSTRY NEWS**

## FAS updated the regulations for setting tariffs in the electric power industry and their maximum levels

The FAS of the Russian Federation by order dated 22.07.2024 No. 489/24 updated the regulations for setting prices (tariffs) in the electric power industry and their maximum levels.

Prices (tariffs) are set by the antimonopoly service and authorized bodies of the constituent entities of the Russian Federation by considering cases on the establishment of regulated tariffs.

The order approved the form of the decision of the executive body of the constituent entity of the Russian Federation on the establishment of prices (tariffs) in the electric power industry and their maximum levels.

Read full text: https://bigpowernews.ru/

### **COMPANY NEWS**

# Igor Makovskiy: Rosseti Centre confirmed its status as a systemically important territorial grid organization in 20 constituent entities of the Russian Federation

General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region Igor Makovskiy held an operational meeting, where, among other production issues, the implementation of the new legislation on systemically important territorial grid organizations (STGO), which came into force on 1 September of this year, was discussed. In accordance with the law, the status of a systemically important territorial grid organization is assigned to the largest TGO in the region based on the criteria approved by the Government of the Russian Federation.

Read full text: https://mrsk-1.ru/

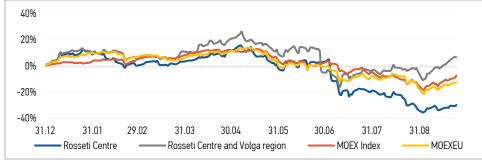
### Marienergo invites consumers to a reception

The branch of Rosseti Centre and Volga region - Mariienergo invites consumers of the region to the Customer Day.

Tomorrow, 26 September, Director of the branch of Rosseti Centre and Volga region - Marienergo Sergey Khlusov will consult consumers of the region and answer their questions. This format has been introduced to improve the quality of communication and service to residents of the republic.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World	W.1	Cl	nange
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 871,96	1,85%	-7,33%
S&P 500	5 732,93	0,25%	49,31%
FTSE 100	8 282,76	0,28%	7,11%
Nikkei	37 940,59	0,57%	13,38%
Sensex	84 914,04	-0,02%	17,54%
CSI300	3 351,91	4,33%	-2,31%
Bovespa	132 155,77	1,22%	-1,51%

Source: MUEX, Compai	ny calculations		
Cumanaratas	Value	Change	
Currency rates		per day	fr 31.12.23
USD/RUB	92,9200	0,36%	3,60%
ELIDO/DLID	102 2101	0.1504	/ 0404

USD/RUB	92,9200	0,36%	3,60%
EURO/RUB	103,2191	-0,15%	4,06%
Source: Central Bank o	f Russia, Company	calculations	
	Ros	sati	Rosseti Centre

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 203	2 402
Trading volume, ₽ mln	31,6	74,7
Trading volume, mln pcs	80,2	227,4
Average trading volume over the last 30 days, mln pcs	63,9	127,0
% of the share capital	0,19%	0,20%
Source: MOEX, Company cald	culations	

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3942	16,64	179,10
Rosseti Centre and Volga region	0,3286	37,03	398,54

as MOTY Company adjoulation

Source: MOEA, Corriparity Culculations		
Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,13%	5,00%
MoexEU	0,42%	-12,56%
Rosseti Centre*	1,13%	-29,93%
Rosseti Centre and Volga region*	-0,27%	6,58%

Source: M0EX, Company calculations			
Cuid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	0,39%	-20,14%	
Rosseti Volga	0,24%	14,08%	
Rosseti Moscow Region	1,60%	-3,37%	
Rosseti Northern Caucasus	-0,86%	-14,12%	
Rosseti North-West	1,49%	-24,65%	
Rosseti Ural	0,64%	11,84%	
Rosseti Siberia	0,17%	-14,44%	
Rosseti South	0,85%	-2,48%	
Rosseti Lenenergo	2,25%	-22,48%	
Rosseti Tomsk	4,79%	9,73%	
Rosseti Kuban	0,00%	-25,15%	
Source: MOEX Company calculations			

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http://www.mrsk-1.ru/en/investors/

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Tickers

Moscow Exchange (MOEX)

\* - at the market price at MOEX

Bloomberg Reuters MRKC RM MRKC.MM