

DAILY MARKET REVIEW

ON 02.04.2026

ELECTRIC POWER INDUSTRY NEWS

Rosseti is asking for stricter requirements for small power grid companies

Rosseti wants to accelerate the consolidation of small power grid companies by doubling their requirements for transformer capacity and grid length - to 300 MVA and 600 km. As a result, the number of independent power grids could decrease by another 30%, to 350, by 2027.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Smolenskenergo to install more than 55 bird protection devices on power lines in 2026

The branch of Rosseti Centre - Smolenskenergo continues to implement a range of measures aimed at preserving biodiversity and improving the reliability of the power grid infrastructure. In 2026, power engineers will install 57 specialized insulating bird protection devices on 6-10 kV overhead power line poles.

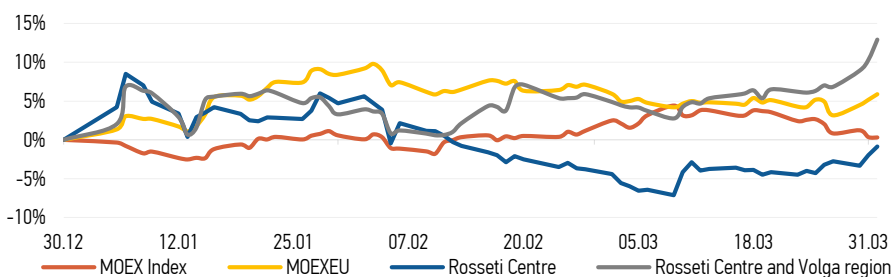
Read full text: <https://www.mk-smolensk.ru>

Rosseti Centre and Volga region introduced schoolchildren in the Kirov region to energy professions

Employees of the branch of Rosseti Centre and Volga region - Kirovenergo joined the educational marathon "Russian Engineering School. We are Engineers!", organized by the Russian Ministry of Energy and the Znanie Society. In March 2026, career guidance lessons were held in all schools in the Kirov region, aimed at introducing teenagers to professions in demand in the electric power industry.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its audited consolidated financial statements under IFRS for 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its financial statements for 2025 under RAS
- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 775.24	-0.04%	0.31%
S&P 500	6 575.32	0.72%	-4.65%
FTSE 100	10 364.79	1.85%	4.27%
Nikkei	53 739.68	5.24%	6.75%
Sensex	73 134.32	1.65%	-13.63%
CSI300	4 526.07	1.71%	-2.69%
Bovespa	187 952.91	0.26%	16.65%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	81.2504	-0.06%	4.91%
EURO/RUB	93.2739	-0.17%	1.96%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	4 573	4 032
Trading volume, ₪ mln	38.0	98.8
Trading volume, mln pcs	44.6	160.2
Average trading volume over the last 30 days, mln pcs	27.7	53.3
% of the share capital	0.11%	0.14%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.8512	35.94	442.29
Rosseti Centre and Volga region	0.6169	69.52	855.67

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	1.97%	14.49%
MoexEU	0.68%	5.89%
Rosseti Centre*	1.12%	-0.86%
Rosseti Centre and Volga region*	2.36%	12.94%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	2.27%	-0.17%
Rosseti Volga	3.14%	28.18%
Rosseti Moscow Region	1.32%	26.63%
Rosseti Northern Caucasus	2.03%	11.90%
Rosseti North-West	1.91%	16.04%
Rosseti Ural	0.61%	24.20%
Rosseti Siberia	1.89%	-7.97%
Rosseti South	-1.59%	-11.86%
Rosseti Lenenergo	0.48%	-4.20%
Rosseti Tomsk	0.00%	15.55%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.MM

Reuters

MRKC.MM