DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Russian Ministry of Energy sees an opportunity to adjust investment programs in the electric power industry

The Russian Ministry of Energy expects adjustments to the investment programs of regulated companies in the energy sector against the backdrop of current economic conditions, Deputy Minister of Energy Evgeniy Grabchak told journalists on the sidelines of the RREDA conference.

"There are no applications (from companies yet - IF). But we objectively understand that the current rate and the need to service the debt will lead to the fact that investment programs will have to be adjusted. In what volumes and when - it is not yet clear," he answered a corresponding question. Rosseti, RusHydro, Rosatom - those who are regulated by us," Deputy Minister clarified, speaking about the companies that this may affect.

Read full text: https://interfax.ru/

COMPANY NEWS

Sergey Sitnikov congratulated power engineers of Rosseti Centre, PJSC on their 20th anniversary

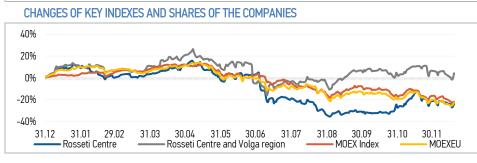
The press service of Governor of the Kostroma Region reports that Sergey Sitnikov, on the occasion of the 20th anniversary of the company's foundation and in connection with the professional holiday – the Power Engineer's Day, which will be celebrated on 22 December, sent a congratulatory telegram to General Director of Rosseti Centre, PJSC – managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy.

Read full text: https://kostroma.mk.ru/

In honour of the 20th anniversary of Rosseti Centre, PJSC, the best employees were awarded

On 17 December, in the Patriot Park, at the gala event "20 years of Rosseti Centre. Heroes among us!" on the eve of the Power Engineer's Day, the best employees of the company were awarded. For high professionalism and dedication shown in extreme conditions, the Certificate of Honour and Gratitude of the President of the Russian Federation, as well as awards from the Ministry of Energy of Russia and departmental awards for great personal contribution to the development of the fuel and energy complex and many years of conscientious work were presented by Deputy General Director – Chief Engineer of the Rosseti Group Evgeny Lyapunov.

Read full text: https://mrsk-cp.ru/



IR-NEWS

- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- <u>Rosseti Centre and Rosseti Centre and Volga region</u> assigned the highest non-financial reporting rating
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2024 under IFRS

Rosseti Centre, PJSC 119017, Moscow, Malaya Ordynka St., 15 Corporate Governance Department +7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/ ССВИДЕТЕЛЬСТВО

ON 20.12.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 416,45	0,29%	-22,03%
S&P 500	5 867,08	-0,09%	23,00%
FTSE 100	8 105,32	-1,14%	4,81%
Nikkei	38 813,58	-0,69%	15,99%
Sensex	79 242,61	-1,17%	9,69%
CSI300	3 945,46	0,09%	14,99%
Bovespa	121 187,91	0,34%	-9,69%
Source: MOEX. Company calculations			

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	102,7763	-0,22%	14,59%
EURO/RUB	108,5083	0,15%	9,39%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 767	1 585
Trading volume, ₽ mln	21,9	45,5
Trading volume, mln pcs	51,0	141,7
Average trading volume over the last 30 days, mln pcs	74,3	88,1
% of the share capital	0,12%	0,13%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4292	18,12	176,30
Rosseti Centre and Volga region	0,3212	36,20	352,21

Source: MOEX, Company calculations Change Comparison with indexes per day fr 31.12.23 STOXX 600 Utilities -0 85% -4 28% MoexEU 2,28% -22,64% Rosseti Centre* 3,62% -23.71% Rosseti Centre and Volga region* 4,73% 4.18%

Source: MOEX, Company calculations

Criticarrania	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	3,96%	-37,37%
Rosseti Volga	3,01%	11,10%
Rosseti Moscow Region	3,71%	-14,76%
Rosseti Northern Caucasus	3,72%	-37,54%
Rosseti North-West	6,82%	-49,70%
Rosseti Ural	12,85%	-12,71%
Rosseti Siberia	28,24%	-16,81%
Rosseti South	9,75%	-22,22%
Rosseti Lenenergo	4,55%	-36,25%
Rosseti Tomsk	0,39%	-24,19%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers Moscow Exchange (MOEX) Bloomberg Reuters

<u>MRKC</u> <u>MRKC RM</u> <u>MRKC.MM</u>