

DAILY MARKET REVIEW

ON 16.12.2024

ELECTRIC POWER INDUSTRY NEWS

The Cabinet of Ministers approved the amount of the Far Eastern surcharge for 2025 in the amount of ₽30.39 billion

The Russian government set the amount of the Far Eastern surcharge for 2025 in the amount of RUB 30.388 billion, and also determined the basic levels of electricity tariffs for commercial consumers in the Far Eastern Federal District (FEFD), the press service of the FAS reported on 13 December.

The corresponding order of the Cabinet of Ministers was developed by the FAS Russia. The amount of the surcharge to the price of capacity required to achieve the basic levels of electricity tariffs in the FEFD has decreased by RUB 637 million compared to 2024. In accordance with the document, the amount of indexation of industrial electricity tariffs in the Far East in 2025 will be 12.24%.

Read full text: https://peretok.ru/

COMPANY NEWS

Yarenergo is upgrading two 10 kV overhead lines in the Pereslavl-Zalessky municipal district

Power engineers are upgrading sections of two 10 kV power lines with a total length of 6.2 km. Their peculiarity is that they pass through a forest area. That is why the project provides for replacement of conventional wire with modern self-supporting insulated wire (SIW). SIW is resistant to ice formation, mechanical damage and wire entanglement during strong wind loads, and also has a higher throughput.

Read full text: https://yarreq.ru/

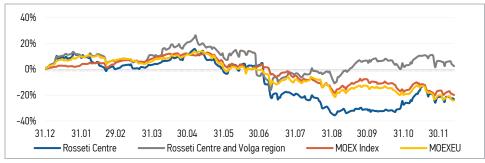
Kalugaenergo to provide reliable power supply to Maloyaroslavets

From 1 January 2025, the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo will take control of the electric grid facilities of the unitary municipal enterprise "Communal Electric and Heat Networks" (UME "CE and HN") of the city of Maloyaroslavets.

The service area of the branch will include the power supply of the population, enterprises and socially significant facilities of the city. All new facilities will be brought to the uniform standards of the technical policy of Rosseti Centre and Volga region, PJSC, which will improve the reliability and quality of energy supply to consumers.

Read full text: https://kaluga.kp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 485,20	-0,30%	-19,81%
S&P 500	6 051,09	0,00%	26,86%
FTSE 100	8 300,33	-0,14%	7,33%
Nikkei	39 470,44	-0,95%	17,95%
Sensex	82 133,12	1,04%	13,69%
CSI300	3 933,18	-2,37%	14,63%
Bovespa	124 612,22	-1,13%	-7,13%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	103,9500	0,66%	15,90%
EURO/RUB	110,4804	1,77%	11,38%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	896	514
Trading volume, ₽ mln	8,9	9,4
Trading volume, mln pcs	20,6	29,9
Average trading volume over the last 30 days, mln pcs	74,6	80,6
% of the share capital	0,05%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4318	18,23	175,37
Rosseti Centre and Volga region	0,3158	35,59	342,38

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,44%	-1,89%
MoexEU	0,42%	-23,94%
Rosseti Centre*	-0,87%	-23,25%
Rosseti Centre and Volga region*	-0,75%	2,43%

Source: MOEX, Company calculations

Crid company cardanions	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1,56%	-38,56%
Rosseti Volga	-0,83%	7,58%
Rosseti Moscow Region	-1,11%	-15,97%
Rosseti Northern Caucasus	-0,63%	-34,55%
Rosseti North-West	-3,33%	-53,41%
Rosseti Ural	-0,78%	-23,79%
Rosseti Siberia	-1,56%	-41,16%
Rosseti South	-2,09%	-29,80%
Rosseti Lenenergo	-0,70%	-39,19%
Rosseti Tomsk	-1.83%	-20.94%
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC RM MRKC.MM

MRKC