

# DAILY MARKET REVIEW

ON 05.08.2025

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy proposed allowing the government to determine the maximum volume of electricity supply to the grid by microgeneration facilities

The Ministry of Energy has developed a draft federal law "On amendments to the Federal Law "On the Electric Power Industry" in terms of stimulating the development of microgeneration", which provides for granting of powers to the Government of the Russian Federation to determine the maximum volume of electricity supply to the grid by microgeneration facilities. The document was published on the Federal Portal of Draft Regulatory Legal Acts.

Read full text: <https://www.eprussia.ru>

## COMPANY NEWS

### Almost 19 hectares of routes under power lines were cleared by power engineers in the Tver region

In the Tver region, as part of the exercises of Rosseti Centre and Rosseti Centre and Volga region, 18.9 hectares of routes were cleared in security zones of overhead power lines in the Maksatikhinsky, Konakovsky, Ostashkovsky, Toropetsky and Udomelsky districts. The plan for clearing the routes, adopted at the start of the exercises, has now been exceeded by 16%.

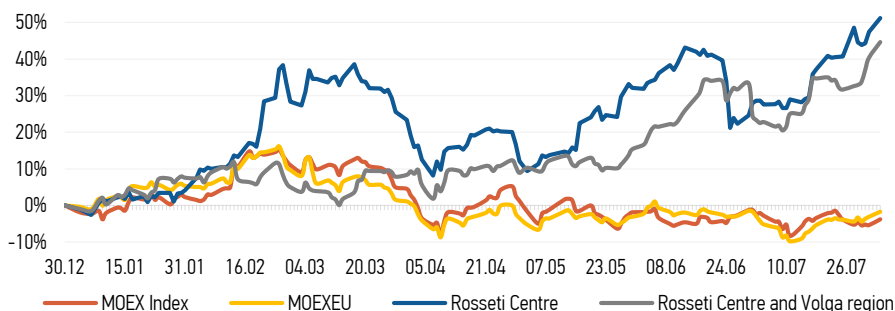
Read full text: <https://tvernews.ru>

### Rosseti Centre and Volga region provided electricity to more than 2,500 new consumers in the Vladimir region in the first half of 2025

The branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo summed up the results of work on connection to power grids for six months of 2025. During this period, 2,512 new consumers were connected with a total capacity of 42.8 MW. To supply electricity to facilities, Vladimirenergo's specialists constructed and reconstructed 97 km of power lines, and also installed 77 transformer substations.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 773,85	1,68%	-3,79%
S&P 500	6 329,94	1,47%	7,16%
FTSE 100	9 128,30	0,66%	12,40%
Nikkei	40 542,00	-0,63%	1,62%
Sensex	81 018,72	0,52%	3,54%
CSI300	4 070,70	0,39%	1,79%
Bovespa	132 971,00	0,40%	10,55%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,3289	0,00%	-21,00%
EURO/RUB	91,7056	0,00%	-13,57%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	6 938	2 799
Trading volume, P mln	128,1	77,5
Trading volume, mln pcs	176,8	155,8
Average trading volume over the last 30 days, mln pcs	84,3	131,0
% of the share capital	0,42%	0,14%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7246	30,59	380,82
Rosseti Centre and Volga region	0,4975	56,07	697,97

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1,20%	16,53%
MoexEU	1,43%	-1,69%
Rosseti Centre*	2,58%	51,21%
Rosseti Centre and Volga region*	3,04%	44,62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,76%	-14,07%
Rosseti Volga	5,14%	89,95%
Rosseti Moscow Region	0,95%	27,54%
Rosseti Northern Caucasus	2,97%	-2,80%
Rosseti North-West	2,12%	49,78%
Rosseti Ural	1,29%	5,84%
Rosseti Siberia	1,24%	-14,91%
Rosseti South	0,41%	25,58%
Rosseti Lenenergo	1,77%	4,98%
Rosseti Tomsk	-0,37%	-4,24%

Source: MOEX, Company calculations

\* - at the market price at MOEX