

DAILY MARKET REVIEW

ON 31.07.2025

ELECTRIC POWER INDUSTRY NEWS

Electricity exports from Russia showed a 12.6% decrease in the first half of 2025

The volume of electricity exported for the period from January to June decreased to 3.075 billion kWh. More than half (52%) of the total export volume was transmitted to Kazakhstan and Kyrgyzstan. This is evidenced by the data provided by Inter RAO. At the same time, electricity imports increased by 14.8%, reaching 1.273 billion kWh.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

Almost 300 transformer substations were repaired by power engineers of the Lipetsk branch of Rosseti Centre

The branch of Rosseti Centre, PJSC - Lipetskenergo continues to prepare the power grid complex of the Lipetsk region for the autumn-winter period. The work is carried out as part of a comprehensive program for maintenance and repair of the company's energy facilities. One of the key stages is the overhaul of overhead power transmission lines (PTL) of different voltage classes.

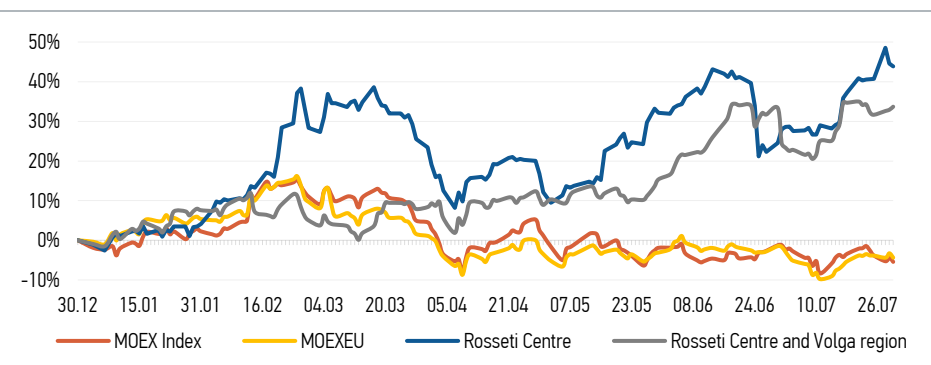
Read full text: <https://smol.aif.ru>

The Nizhny Novgorod branch of Rosseti Centre and Volga region, PJSC identified the best crews and crew vehicles based on the results of the 2nd quarter of 2025

At the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo, based on the results of the competition, the best crews and crew vehicles for compliance with labour protection rules for the 2nd quarter of 2025 were selected. The event is held on a regular basis to perform safe work and prevent industrial injuries.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 726,24	-1,16%	-5,44%
S&P 500	6 362,90	-0,12%	7,72%
FTSE 100	9 136,94	0,01%	12,51%
Nikkei	40 750,00	0,19%	2,14%
Sensex	81 481,86	0,18%	4,13%
CSI300	4 151,24	-0,02%	3,81%
Bovespa	133 989,00	0,95%	11,39%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82,2197	3,32%	-19,14%
EURO/RUB	94,9976	1,92%	-10,47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 158	2 085
Trading volume, P mln	50,9	64,6
Trading volume, mln pcs	73,9	140,5
Average trading volume over the last 30 days, mln pcs	87,3	140,4
% of the share capital	0,17%	0,12%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6892	29,10	353,89
Rosseti Centre and Volga region	0,4599	51,83	630,38

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,46%	15,78%
MoexEU	-1,15%	-4,38%
Rosseti Centre*	-0,52%	43,82%
Rosseti Centre and Volga region*	0,59%	33,69%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,76%	-14,64%
Rosseti Volga	-3,16%	68,45%
Rosseti Moscow Region	0,87%	24,29%
Rosseti Northern Caucasus	-1,97%	-2,80%
Rosseti North-West	-3,57%	48,71%
Rosseti Ural	-3,36%	4,27%
Rosseti Siberia	-0,41%	-15,61%
Rosseti South	-1,52%	27,72%
Rosseti Lenenergo	-0,21%	4,47%
Rosseti Tomsk	0,00%	-0,71%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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