

### **DAILY MARKET REVIEW**

ON 21.10.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

## The Ministry of Energy is preparing to introduce payment for maximum capacity of electric grids from 2025

The Ministry of Energy has posted a notice on the portal of draft regulatory and legal acts about work on the introduction of payment for maximum grid capacity upon new connection from 2025. The changes should affect only new customers over 670 kV. According to the text of the notice, now the grids must always provide consumers with maximum capacity, while their transmission services are paid for based on actual consumption.

Read full text: <a href="https://www.interfax.ru/">https://www.interfax.ru/</a>

### **COMPANY NEWS**

### Rosseti Centre - Belgorodenergo installed additional 19 street lamps in Novy Oskol

As part of their work with citizens' requests, specialists from Rosseti Centre, PJSC - Belgorodenergo continued to install additional street lighting fixtures for outdoor lighting. Work was recently completed on installing 19 lamps on Kashtanovaya and Sirenevaya streets in the city of Novy Oskol, which improves safety and comfort for residents.

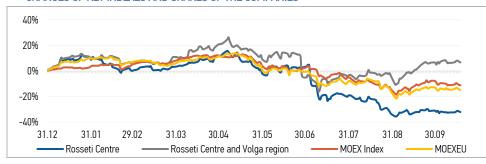
Read full text: https://no-vpered.ru/

# The Nizhnovenergo branch took part in the opening of an art object in memory of the participant of the special military operation Nikolay Lapyshev

A grand opening of an art object dedicated to the hero of the special military operation Nikolay Lapyshev took place. The event was held as part of the Social Graffiti project. The event was organized by the regional branch of the All-Russian public movement "Volunteers of Victory" with the support of the Nizhny Novgorod administration, the government of the Nizhny Novgorod region and the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 751.90	-0.42%	-11.20%
S&P 500	5 864.67	0.40%	22.95%
FTSE 100	8 358.25	-0.32%	8.08%
Nikkei	38 981.75	0.18%	16.49%
Sensex	81 224.75	0.27%	12.44%
CSI300	3 925.31	3.62%	14.40%
Bovespa	130 499.00	-0.23%	-2.75%
Source: MOEX Company calculations			

Source: Moex, company calculations				
Currency retec	Value	Change		
Currency rates	value	per day	fr 31.12.23	
USD/RUB	97.1490	-0.11%	8.32%	
FURO/RUB	105 7560	-0.31%	6 62%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	825	470
Trading volume, ₽ mln	5.3	9.3
Trading volume, mln pcs	13.8	28.3
Average trading volume over the last 30 days, mln pcs	44.6	92.2
% of the share capital	0.03%	0.03%

Source: MOEX,	Company	calcul	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3822	16.14	166.09
Rosseti Centre and Volga region	0.3289	37.07	381.54

Source: MOEX, Company calculations	
Comparison with indexes	

Comparison with indexes			
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0.10%	5.72%	
MoexEU	-0.33%	-14.65%	
Rosseti Centre*	-0.57%	-32.07%	
Rosseti Centre and Volga region*	-0.57%	6.68%	

Change

Source: MOEX,	Company	calculations

Cridosposico	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0.00%	-24.20%
Rosseti Volga	-0.72%	11.37%
Rosseti Moscow Region	-0.58%	-5.64%
Rosseti Northern Caucasus	-0.51%	-19.35%
Rosseti North-West	-1.16%	-33.63%
Rosseti Ural	-0.81%	7.01%
Rosseti Siberia	0.70%	-17.17%
Rosseti South	3.04%	-0.68%
Rosseti Lenenergo	-1.79%	-23.92%
Rosseti Tomsk	0.00%	-2.65%
Rosseti Kuban	-4.01%	-45.12%
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Source: MOEX. Company calculations

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#### **Tickers**

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX