

DAILY MARKET REVIEW

ON 03.07.2024

ELECTRIC POWER INDUSTRY NEWS

Mishustin: "The development of wind farms, solar power plants and energy saving systems will be supported within the framework of a new national project"

The authorities intend to support the development of wind and solar generation so that qualitative changes occur in the so-called green energy sector. This was stated by Russian Prime Minister Mikhail Mishustin on 2 July at a strategic session on the national project "New Nuclear and Energy Technologies".

Read full text: https://peretok.ru/

COMPANY NEWS

Rosseti Centre is implementing an automatic power supply restoration system

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, Igor Makovskiy, held a working meeting with General Director of Prosoft-Systems Group of Companies Alexander Rasputin, where issues of implementation and use of domestic software products were discussed, including an automatic grid recovery system.

Read full text: https://mrsk-1.ru/

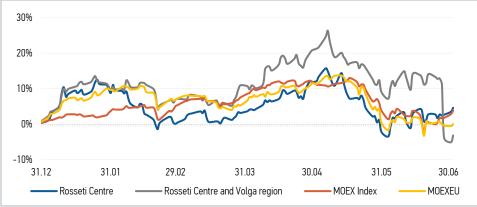
The season of student teams has started in the branches of Rosseti Centre and Rosseti Centre and Volga region

Power engineers carry out career quidance work starting from school: the movement of student teams is one of the formats of this direction.

This year, a record number of students joined the Rosseti Centre team: 534 people from 70 educational institutions in the country. Before performing their main job duties, they will undergo an accelerated course of training and instructions on labour protection and safety.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	3 217,29	0,98%	3,81%	
S&P 500	5 509,01	0,62%	43,87%	
FTSE 100	8 121,20	-0,56%	8,98%	
Nikkei	40 074,69	1,12%	55,20%	
Sensex	79 441,45	-0,04%	30,57%	
CSI300	3 471,79	-0,18%	-9,98%	
Bovespa	124 787,08	0,02%	18,47%	

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Cumanarana	Value	Change		
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	87,2972	1,81%	-3,33%	
EURO/RUB	93,9582	1,67%	-6,56%	

Source: Central Bank of Russ	sia. Company calculatioi
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Source: MOEX Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	9 310	2 482
Trading volume, ₽ mln	92,5	59,3
Trading volume, mln pcs	157,1	198,6
Average trading volume over the last 30 days, mln pcs	63,2	235,2
% of the share capital	0,37%	0,18%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5886	24,85	284,65
Rosseti Centre and Volga region	0,2985	33,64	385,35

Source:	MOEX.	Company	calcu	lations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0,49%	3,32%	
MoexEU	0,51%	-0,01%	
Rosseti Centre*	1,10%	4,62%	
Rosseti Centre and Volga region*	2,05%	-3,18%	

Source:	MOEX.	Company	calculati	ons

1,75% 0,44% 0,35%	fr 31.12.23 -1,83% 23,56% 1,25%
0,44% 0,35%	23,56% 1,25%
0,35%	1,25%
1 0406	
1,0070	-5,23%
1,94%	-9,64%
2,35%	27,97%
0,53%	-4,74%
0,55%	9,46%
1,19%	-2,35%
0,00%	21,24%
	17,83%
	0,55% 1,19% 0,00% 1,98%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX