

DAILY MARKET REVIEW

ON 07.06.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation expects that the law on systemically important TGOs will come into force in September

The Ministry of Energy of the Russian Federation expects that the bill on the creation of systemically important territorial grid organizations (STGO) will be considered in June in the State Duma in the second and third readings and will come into effect in September, Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak said in an interview with RIA Novosti at the St. Petersburg International Economic Forum.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Igor Makovskiy took part in the 27th St. Petersburg International Economic Forum

On the sidelines of the SPIEF, General Director of Rosseti Centre, PJSC Igor Makovskiy held a number of meetings with heads of regions, representatives of leading enterprises in the country and industry, and also visited the booths of the Ministry of Energy of the Russian Federation and PJSC Rosseti. With the Governors of the Ryazan and Kaluga regions, the head of the energy company discussed the prospects for further cooperation aimed at developing the regional power grid complex and improving the reliability and quality of power supply, the priority tasks facing the Company's branches for the current year.

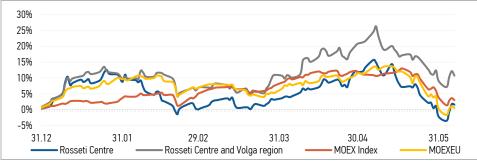
Read full text: https://mrsk-1.ru/

Power engineers are exercising enhanced control over the region's power supply in the Kursk region

According to forecasters, showers, hail and thunderstorms are expected in places in the Kursk region until the end of this week. Wind gusts will reach 18 metres per second. Considering the likely worsening of the weather, the Kurskenergo branch maintains a special operating mode.

Read full text: https://chr.mk.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2024 under IFRS
- On the decisions taken by the management bodies of <u>Rosseti Centre</u> and of <u>Rosseti Centre</u> and <u>Volga region</u>
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 192.38	-0.62%	3.01%
S&P 500	5 352.96	-0.02%	39.79%
FTSE 100	8 285.95	0.47%	11.19%
Nikkei	38 745.50	0.66%	50.06%
Sensex	75 074.51	0.93%	23.40%
CSI300	3 592.25	-0.07%	-6.86%
Bovespa	122 898.80	1.23%	16.67%

Source.	MNFX	Company	calcul	ations
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Currency retec	Value	unange		
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	88.7436	-0.02%	-1.73%	
EURO/RUB	96.4443	-0.12%	-4.08%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 280	1 296
Trading volume, ₽ mln	16.1	38.4
Trading volume, mln pcs	28.1	112.4
Average trading volume over the last 30 days, mln pcs	100.3	296.3
% of the share capital	0.07%	0.10%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5716	24.13	271.93
Rosseti Centre and Volga region	0.3414	38.48	433.55

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	7.91%	
MoexEU	-0.54%	0.57%	
Rosseti Centre*	-0.17%	1.60%	
Rosseti Centre and Volga region*	-1.27%	10.74%	

Source: MOEX, Company calculations

Crid company culculations	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-1.37%	-4.93%	
Rosseti Volga	0.96%	23.56%	
Rosseti Moscow Region	-0.19%	2.78%	
Rosseti Northern Caucasus	-0.26%	-5.98%	
Rosseti North-West	2.03%	-2.60%	
Rosseti Ural	-0.55%	75.94%	
Rosseti Siberia	0.50%	1.94%	
Rosseti South	5.72%	24.85%	
Rosseti Lenenergo	-0.20%	4.06%	
Rosseti Tomsk	-0.44%	33.04%	
Rosseti Kuban	1.45%	19.16%	

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX