

DAILY MARKET REVIEW

ON 10.06.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti maintains plans to exit TNS Energo after paying off its debts

Rosseti expects to exit the capital of the retail holding TNS Energo after the sales company reduces debts to grid companies, the head of the company Andrey Ryumin told reporters on the sidelines of SPIEF 2024. "We started thinking about it. When the situation with the company's debt to us levels out, it may be necessary to sell it," he answered a question about Rosseti's plans for this asset (Rosseti Yantar Energosbyt has 19.99% in the capital of the sales company TNS).

Read full text: https://peretok.ru/

COMPANY NEWS

Nizhnovenergo warns: operating large equipment in security zones of power lines is deadly

The branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo draws special attention to organizations and third parties: in security zones of power lines in no case there should be loading and unloading operations, construction or storage of materials carried out. This is dangerous to life and is prohibited by the "Rules for the establishment of security zones of electric grid facilities and special conditions for the use of land plots located within the boundaries of such zones".

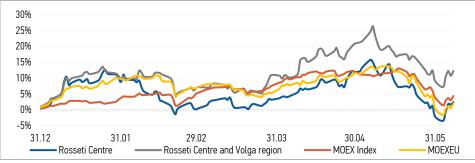
Read full text: https://mrsk-cp.ru/

Vladimirenergo connects outdoor lighting facilities for roads and populated areas to grids

The branch's power engineers help ensure road safety and the comfort of the population by promptly connecting outdoor lighting infrastructure to the power grid, reports the Informationbureau Telegram channel. Since the beginning of the year, the volume of power provided to facilities amounted to 21 kW.

Read full text: https://www.in-power.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2024 under IFRS
- On the decisions taken by the management bodies of Rosseti Centre and of Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	3 233.22	1.28%	4.33%	
S&P 500	5 346.99	-0.11%	39.64%	
FTSE 100	8 245.37	-0.48%	10.65%	
Nikkei	38 683.93	-0.16%	49.82%	
Sensex	76 693.36	2.16%	26.06%	
CSI300	3 574.11	-0.50%	-7.33%	
Bovespa	120 767.19	-1.73%	14.65%	

Source.	MNFX	Company	calcul	ations
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Common motors	Value	Change		
Currency rates	Value	per day fr 31.12.2		
USD/RUB	88.7604	0.02%	-1.71%	
EURO/RUB	96.5698	0.13%	-3.96%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 706	1 718
Trading volume, ₽ mln	22.8	47.4
Trading volume, mln pcs	39.6	137.0
Average trading volume over the last 30 days, mln pcs	100.7	298.9
% of the share capital	0.09%	0.12%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5762	24.33	274.06
Rosseti Centre and Volga region	0.3459	38.98	439.18

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-1.02%	5.83%	
MoexEU	1.46%	2.04%	
Rosseti Centre*	0.80%	2.42%	
Rosseti Centre and Volga region*	1.32%	12.20%	

Source:	МОЕХ,	Company	calcul	lations

Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	2.95%	-2.13%	
Rosseti Volga	-0.07%	23.47%	
Rosseti Moscow Region	1.03%	3.84%	
Rosseti Northern Caucasus	-0.62%	-6.56%	
Rosseti North-West	-0.68%	-3.27%	
Rosseti Ural	-0.12%	75.72%	
Rosseti Siberia	-0.28%	1.65%	
Rosseti South	-1.26%	23.27%	
Rosseti Lenenergo	2.72%	6.89%	
Rosseti Tomsk	-0.22%	32.74%	
Rosseti Kuban	2.11%	21.67%	
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Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX