

### ELECTRIC POWER INDUSTRY NEWS

**Energy prices in the 1st price zone of the wholesale electricity and capacity market in July increased by 16% after the indexation of gas prices by 21.3%, in the 2nd price zone they did not change**

Electricity prices in the first price zone of the wholesale electricity and capacity market (1st price zone of the wholesale electricity and capacity market, which includes the European part of Russia and the Urals) increased by 16% in July, to 2,152 rubles per 1 MWh (+13% compared to July 2024), according to the monthly analytical report of SKM.PRO. The growth occurred after the indexation of gas prices from 1 July by 21.3%, while gas-fired thermal power plants in central Russia accounted for 62.1% of the total generation volume last month.

Read full text: <https://peretok.ru>

### COMPANY NEWS

**Specialists of the branch of Rosseti Centre, PJSC - Smolenskenergo are implementing a program to repair 6-10 kV transformer substations for reliable power supply to consumers in the Smolensk region**

In 2025, power engineers plan to repair more than 310 transformer substations. The program includes the replacement of over 240 insulators, 55 circuit breakers, 475 fuses, 10 10 kV disconnectors and 75 grounding devices.

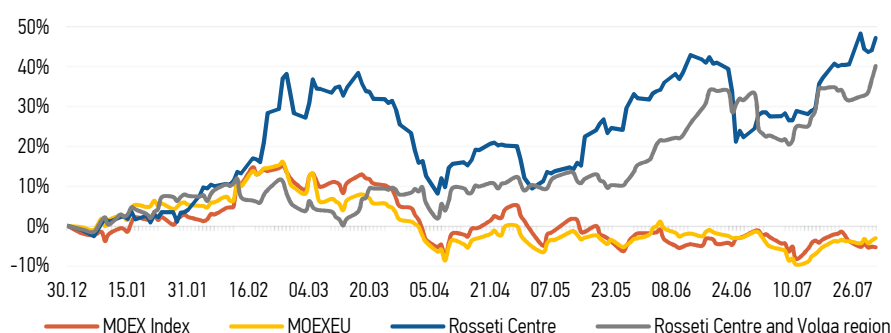
Read full text: <https://energyland.info>

**Power engineers of Rosseti Centre and Rosseti Centre and Volga region from 13 regions participate in large-scale exercises in the Tver region**

On 1 August, in the city of Bezhet'sk in the Tver region, exercises of specialists of Rosseti Centre and Rosseti Centre and Volga region started to practice measures for maintenance and repair of equipment of 35-110 kV substations. Over the course of two weeks, 24 crews from 13 branches of the companies – 120 power engineers and 43 special vehicles – will improve their professional skills in ensuring uninterrupted power supply to consumers.

Read full text: <https://www.mrsk-cp.ru>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 727,98	-0,15%	-5,38%
S&P 500	6 238,01	-1,60%	5,60%
FTSE 100	9 068,58	-0,70%	11,67%
Nikkei	40 799,60	0,19%	2,27%
Sensex	80 599,91	-0,72%	3,01%
CSI300	4 054,93	-0,51%	1,40%
Bovespa	132 437,39	-0,48%	10,10%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,3163	-1,86%	-21,01%
EURO/RUB	91,8751	-3,24%	-13,41%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 610	2 305
Trading volume, P mln	37,0	63,9
Trading volume, mln pcs	52,4	132,4
Average trading volume over the last 30 days, mln pcs	84,7	128,1
% of the share capital	0,12%	0,12%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7064	29,82	371,32
Rosseti Centre and Volga region	0,4828	54,41	677,45

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,42%	15,15%
MoexEU	0,58%	-3,08%
Rosseti Centre*	2,14%	47,41%
Rosseti Centre and Volga region*	2,42%	40,35%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,43%	-14,72%
Rosseti Volga	1,96%	80,67%
Rosseti Moscow Region	1,27%	26,35%
Rosseti Northern Caucasus	0,65%	-5,61%
Rosseti North-West	-0,90%	46,67%
Rosseti Ural	0,45%	4,50%
Rosseti Siberia	-1,73%	-15,95%
Rosseti South	-2,66%	25,06%
Rosseti Lenenergo	-0,35%	3,15%
Rosseti Tomsk	-4,90%	-3,89%

Source: MOEX, Company calculations

\* - at the market price at MOEX

### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)