### DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

## The share of Russian software in the fuel and energy sector by the number of licenses exceeded 49%, - Ministry of Energy

The share of the use of Russian software in the fuel and energy complex by the number of licenses has doubled and exceeded 49%, said Deputy Head of the Ministry of Energy of the Russian Federation Eduard Sheremetsev during a round table of the Federation Council Committee on Economic Policy, which discussed issues of import substitution of software in key sectors of the economy and industry. "In March 2023, the share of Russian software licenses in the fuel and energy complex was 21%, now this figure has exceeded 49%," explained Deputy Minister.

Read full text: https://www.bigpowernews.ru/

#### COMPANY NEWS

### Igor Makovskiy: power engineers pay special attention to connecting socially significant facilities

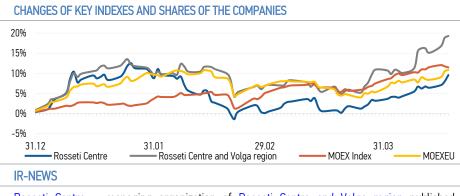
During a working trip to the Orel region, General Director of Rosseti Centre Igor Makovskiy assessed the implementation of measures for connection of new facilities to grids. Among the significant achievements, the connection of the large public, business and educational centre "Orlovsky Kolos" to the company's grids was noted.

#### Read full text: https://mrsk-1.ru/

# Employees of Rosseti Centre and Rosseti Centre and Volga region joined the Blood Donation Popularization Week

From 15 April to 21 April 2024, at the initiative of the Ministry of Health of the Russian Federation, the Blood Donation Popularization Week is being held, reports the Informationbureau Telegram channel. 20 employees of the Executive Office of the Rosseti Centre company took part in the "I am a Donor" campaign on 17 April in Moscow. Blood and its components were collected by specialists from the Surgery Centre after A.V. Vishnevsky. In total, the participants donated about 10 litres of blood.

Read full text: <u>https://mrsk-cp.ru/</u>



- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2023 published
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 2023 under IFRS

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### ON 18.04.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 454.07	-0.26%	11.45%
S&P 500	5 022.21	-0.58%	31.15%
FTSE 100	7 847.99	0.35%	5.32%
Nikkei	38 001.00	-1.22%	47.17%
Sensex	72 943.68	0.00%	19.89%
CSI300	3 565.40	1.55%	-7.55%
Bovespa	124 171.15	-0.17%	17.88%
Source: MOEX, Company calculations			
Curronov rotoc	Value	Change	
Currency rates		per day	fr 31.12.23
USD/RUB	94.0742	0.52%	4.17%
EURO/RUB	99.9341	0.14%	-0.61%
Source: Central Bank of Russia, Company calculations			

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 176	2 592
Trading volume, ₽ mln	67.8	77.2
Trading volume, mln pcs	110.0	209.9
Average trading volume over the last 30 days, mln pcs	60.4	217.2
% of the share capital	0.26%	0.19%
Source: MOEX, Company calculations		

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6164	26.02	276.62
Rosseti Centre and Volga region	0.3677	41.44	440.49

Change	
per day	fr 31.12.23
0.22%	0.46%
0.31%	10.81%
1.52%	9.56%
0.41%	19.27%
	<b>per day</b> 0.22% 0.31% 1.52%

Source: MOEX, Company calculations

Critican	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	1.02%	13.94%
Rosseti Volga	1.61%	25.27%
Rosseti Moscow Region	4.03%	12.02%
Rosseti Northern Caucasus	-0.80%	13.37%
Rosseti North-West	0.20%	12.69%
Rosseti Ural	3.27%	26.78%
Rosseti Siberia	-0.30%	19.40%
Rosseti South	1.75%	48.42%
Rosseti Lenenergo	0.34%	25.15%
Rosseti Tomsk	2.42%	37.46%
Rosseti Kuban	1.55%	50.00%

Source: MOEX, Company calculations

\* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM