

DAILY MARKET REVIEW

ON 26.02.2025

ELECTRIC POWER INDUSTRY NEWS

The Russian Ministry of Energy proposes to establish service standards for electricity suppliers

The Russian Ministry of Energy has prepared a draft government resolution establishing uniform service quality standards for electricity suppliers of last resort, according to a document published on the federal portal of draft regulatory legal acts. "The draft proposes to approve a uniform standard for the quality of service to electricity consumers by electricity suppliers of last resort and to establish the obligation of suppliers of last resort to develop, on its basis, and approve their own service quality standards, which may additionally contain provisions improving the quality of service to consumers," the explanatory note to the draft states.

Read full text: https://biqpowernews.ru/

COMPANY NEWS

Rosseti Centre took part in the creation and opening of a new exhibition at the Victory Museum

The Victory Museum hosted the grand opening of the first stage of the memorial project "Memory is Stronger than Time. Twice Winners", organized within the framework of the orders of the President of the Russian Federation on holding the Year of Defender of the Fatherland and creating a permanent exhibition dedicated to the special military operation on the basis of the Museum.

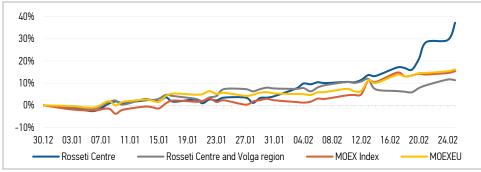
Read full text: https://mrsk-1.ru/

More than 100 electrical safety lessons were conducted by employees of Rosseti Centre and Volga region in the Nizhny Novgorod region

According to the results of 2024, employees of the branch of Rosseti Centre and Volga region – Nizhnovenergo conducted 109 electrical safety lessons for more than 3.5 thousand school-age and preschool children, and also distributed more than 4 thousand interesting visual materials telling about the dangers of electricity. Explanatory work is carried out by Nizhny Novgorod power engineers as part of the implementation of the program for prevention of electrical injuries to third parties.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	3 326,14	0,68%	15,37%
S&P 500	5 955,25	-0,47%	0,82%
FTSE 100	8 668,67	0,11%	6,74%
Nikkei	38 237,79	0,29%	-4,15%
Sensex	74 602,12	0,20%	-4,66%
CSI300	3 925,65	-1,11%	-1,84%
Bovespa	125 979,50	0,46%	4,74%

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	88,2065	0,04%	-13,25%
EURO/RUB	92,5162	0,54%	-12,81%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	15 033	4 707
Trading volume, ₽ mln	331,1	148,1
Trading volume, mln pcs	503,7	386,8
Average trading volume over the last 30 days, mln pcs	81,6	127,9
% of the share capital	1,19%	0,34%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6574	27,75	314,65
Rosseti Centre and Volga region	0,3829	43,15	489,22

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,29%	3,55%
MoexEU	0,73%	16,19%
Rosseti Centre*	5,96%	37,19%
Rosseti Centre and Volga region*	-0,29%	11,31%

Source: MOEX, Company calculations

Caid annualis	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	1,29%	12,46%
Rosseti Volga	-2,29%	22,04%
Rosseti Moscow Region	-0,76%	16,85%
Rosseti Northern Caucasus	0,32%	16,46%
Rosseti North-West	-0,78%	35,40%
Rosseti Ural	2,74%	33,55%
Rosseti Siberia	-0,53%	13,51%
Rosseti South	-2,92%	36,61%
Rosseti Lenenergo	-0,55%	32,14%
Rosseti Tomsk	0,29%	24,03%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX