

ELECTRIC POWER INDUSTRY NEWS
The grid is being disconnected from excess capacity. Authorities propose an audit of grid capacity

According to Kommersant, the government is developing a mechanism for auditing the grid capacity used by consumers. It is proposed to limit it to the maximum grid capacity over the past five years, with a 20% reserve, and to confiscate and redistribute any excess capacity. Furthermore, it is planned to confiscate capacity from new consumers if they haven't used it for three to five years.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS
Orelenergo to operate a substation in the Orel special economic zone

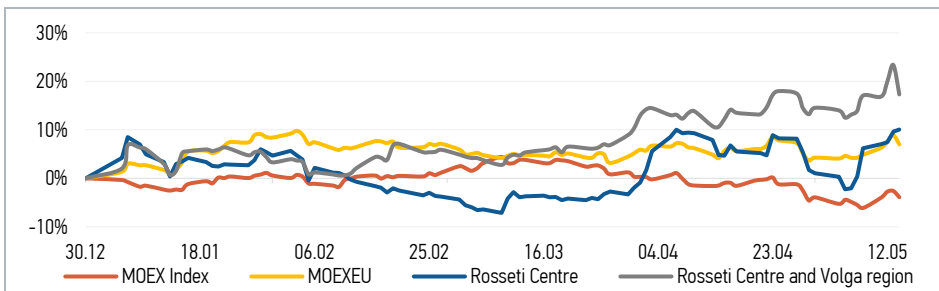
The branch of Rosseti Centre - Orelenergo has signed an agreement with JSC Orel Region Development Corporation for the operational and technological management and maintenance of the 110/10 kV Spasskaya substation with a capacity of 80 MVA. The substation supplies electricity to residents of the Orel Special Economic Zone (SEZ), implementing projects with a total investment volume of over RUB 20 billion.

Read full text: <https://www.ruscable.ru>

Vladislav Shapsha and Boris Ebzeev discussed the development of the Kaluga region's electric grid complex

Kaluga Region Governor Vladislav Shapsha and Boris Ebzeev, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held a working meeting. The parties discussed the energy company's investment plans in the region for 2026, issues of consolidating grid assets, and ensuring the security of critical infrastructure.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- The [Rosseti Centre and Volga region](#) company published its financial statements for 1Q 2026 under RAS, net profit increased by 31,2%
- The [Rosseti Centre](#) company published its financial statements for 1Q 2026 under RAS, net profit increased by 26,2%
- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 658.84	-1.33%	-3.90%
S&P 500	7 501.24	0.77%	8.77%
FTSE 100	10 372.93	0.46%	4.35%
Nikkei	62 654.05	-0.98%	24.46%
Sensex	75 398.72	1.06%	-10.96%
CSI300	4 914.60	-1.68%	5.66%
Bovespa	178 365.86	0.72%	10.70%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	73.3420	-0.60%	-5.30%
EURO/RUB	85.9017	-1.69%	-6.10%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 072	12 365
Trading volume, ₪ mln	105.9	430.1
Trading volume, mln pcs	112.0	671.2
Average trading volume over the last 30 days, mln pcs	65.4	78.9
% of the share capital	0.27%	0.60%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.9450	39.90	543.97
Rosseti Centre and Volga region	0.6407	72.21	984.50

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	0.02%	12.38%
MoexEU	-1.73%	6.99%
Rosseti Centre*	0.40%	10.06%
Rosseti Centre and Volga region*	-4.93%	17.30%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-0.95%	-3.37%
Rosseti Volga	-2.01%	28.21%
Rosseti Moscow Region	-0.97%	40.22%
Rosseti Northern Caucasus	0.10%	22.18%
Rosseti North-West	10.20%	101.76%
Rosseti Ural	-0.09%	33.84%
Rosseti Siberia	3.09%	4.46%
Rosseti South	0.94%	6.24%
Rosseti Lenenergo	-1.77%	12.52%
Rosseti Tomsk	-4.04%	37.50%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)