

## ELECTRIC POWER INDUSTRY NEWS

### Rates in price zone 1 during the week of abnormal heat in the south updated the record, exceeding ₺2 thousand per 1 MWh

Free prices on the Russian energy market in the period from 15 July to 21 July increased in both zones: in the European part of the Russian Federation and in the Urals (first price zone, Price Zone 1) - by 12.41%, to RUB 2,085.5 per 1 MWh, in Siberia (second price zone, Price Zone 2) - by 10.17%, to RUB 1,569.27 per 1 MWh, according to materials from the website of the organizer of trading on the energy exchange - "Administrator of the Trading System" (ATS, a structure of the "Market Council").

Read full text: <https://peretok.ru/>

## COMPANY NEWS

### Rosseti Centre's specialists are preparing power grid facilities for the upcoming heating season

The Kurskenergo branch summed up the interim results of the implementation of the annual plan for equipment maintenance and repair. The specialists completed all planned activities in full and on time, including in the border areas of the region. Over the 6 months of 2024, the power engineers repaired 53 transformer substations of 6-10/0.4 kV and 63 km of overhead lines of all voltage classes. During the work, 504 poles, 2,969 insulators and 43 km of wire were replaced.

Read full text: <https://kypck.pb/news/>

### Marienergo warns about the danger of electric shock after bad weather

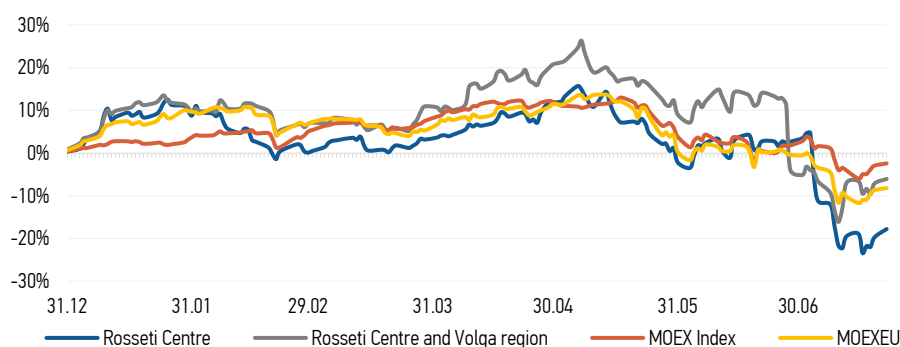
Marienergo's specialists remind of the rules of conduct near energy facilities.

You must not climb or touch reinforced concrete power line poles, as in the event of a technical malfunction the facility may be energized.

You cannot approach broken wires at a distance closer than 8-10 metres - a dangerous zone of "step voltage" appears around you, from which you should only go in a "goose" step!

Read full text: <https://mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 024,54	0,54%	-2,41%
S&P 500	5 564,41	1,08%	45,31%
FTSE 100	8 198,78	0,53%	10,03%
Nikkei	39 599,00	-1,16%	53,36%
Sensex	80 502,08	-0,13%	32,32%
CSI300	3 514,92	-0,68%	-8,86%
Bovespa	127 859,63	0,19%	21,38%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	88,0206	0,00%	-2,53%
EURO/RUB	96,0371	0,00%	-4,49%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 085	1 147
Trading volume, ₺ mln	33,4	33,5
Trading volume, mln pcs	72,3	115,5
Average trading volume over the last 30 days, mln pcs	107,4	261,2
% of the share capital	0,17%	0,10%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4626	19,53	221,88
Rosseti Centre and Volga region	0,2896	32,64	370,79

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,04%	5,50%
MoexEU	0,52%	-8,18%
Rosseti Centre*	2,39%	-17,77%
Rosseti Centre and Volga region*	1,12%	-6,07%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-0,55%	-10,66%
Rosseti Volga	1,63%	17,87%
Rosseti Moscow Region	1,76%	-9,39%
Rosseti Northern Caucasus	-0,47%	-12,96%
Rosseti North-West	-1,04%	-4,88%
Rosseti Ural	0,51%	18,58%
Rosseti Siberia	0,25%	-13,72%
Rosseti South	-0,28%	8,86%
Rosseti Lenenergo	1,98%	-11,96%
Rosseti Tomsk	-0,76%	15,34%
Rosseti Kuban	0,79%	3,48%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)