

DAILY MARKET REVIEW

ON 15.08.2025

ELECTRIC POWER INDUSTRY NEWS

Belarus intends to ratify the agreement with Russia on the electricity market in the autumn

The Belarusian parliament plans to ratify the agreement with Russia on the formation of a unified electricity market in the autumn. This was reported to journalists by Chairperson of the Standing Commission on Industry, Energy, Transport, Communications and Digital Development of the House of Representatives of the National Assembly of the Republic Yuri Panfilov. According to the Belta agency, the statement was made during a conversation with media representatives as part of an off-site meeting of the standing committee, which took place at the Belarusian NPP.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

Bryanskenergo to install 12 new inputs and 256 support-rod insulators at 35 kV substations

The branch of Rosseti Centre - Bryanskenergo is implementing a set of measures to prepare the Bryansk region's electric grid complex for the autumn-winter period of 2025-2026. Over the course of six months – from April to September – power engineers will carry out repair work at large power supply centres.

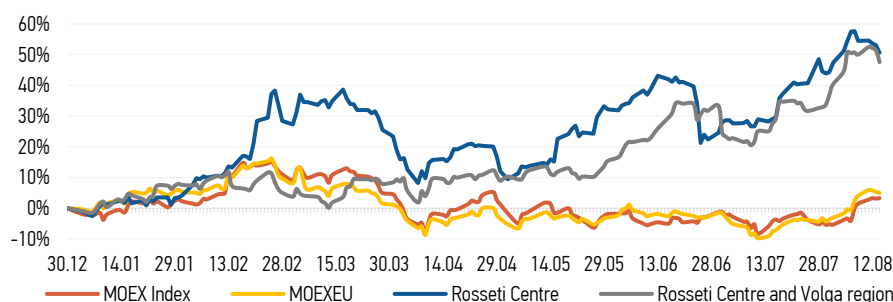
Read full text: <https://energyland.info>

The Udmurt branch of Rosseti Centre and Volga region summed up the results of work for the first half of 2025

At the regional board with participation of heads of the executive office and Distribution Zones of Rosseti Centre and Volga region - Udmurtenergo, the results of work for six months of 2025 were summed up and priority tasks were outlined. In his speech, Director of the branch Andrey Malyshev noted that all target production indicators were achieved.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 977,34	0,15%	3,27%
S&P 500	6 468,54	0,03%	9,51%
FTSE 100	9 177,24	0,13%	13,01%
Nikkei	42 787,00	-1,13%	7,25%
Sensex	80 597,66	0,07%	3,00%
CSI300	4 173,31	-0,08%	4,36%
Bovespa	136 356,00	-0,24%	13,36%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,6032	-0,34%	-21,71%
EURO/RUB	93,3875	0,57%	-11,98%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 771	2 038
Trading volume, P mln	28,7	52,6
Trading volume, mln pcs	39,8	103,6
Average trading volume over the last 30 days, mln pcs	65,7	97,6
% of the share capital	0,09%	0,09%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7220	30,48	382,92
Rosseti Centre and Volga region	0,5077	57,22	718,77

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1,12%	16,11%
MoexEU	-0,35%	4,93%
Rosseti Centre*	-1,55%	50,67%
Rosseti Centre and Volga region*	-2,53%	47,59%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1,37%	-4,50%
Rosseti Volga	-0,94%	95,98%
Rosseti Moscow Region	-1,32%	27,72%
Rosseti Northern Caucasus	0,81%	5,98%
Rosseti North-West	-1,50%	62,64%
Rosseti Ural	-0,99%	5,73%
Rosseti Siberia	-0,20%	-10,90%
Rosseti South	-1,05%	28,83%
Rosseti Lenenergo	-3,46%	14,35%
Rosseti Tomsk	-1,06%	-0,71%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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