

DAILY MARKET REVIEW

ON 23.12.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects energy consumption in Russia to grow by about 3% in 2024

The growth of electricity consumption in 2024 in Russia may be about 3%, Deputy Minister of Energy Evgeniy Grabchak told Interfax on the sidelines of the RREDA conference.

"Somewhere there will be 3% unabridged (not cleared of the temperature effect - IF) and 2.8-2.85% adjusted, for the year, yes," he answered a corresponding question, noting that we can talk about "around three (percent growth - IF)."

At the same time, according to him, now, in December, a decrease is observed, since December of this year is warm compared to last year.

As the head of the System Operator Fyodor Opadchiy reported the day before, the growth of electricity consumption in Russia since the beginning of the year is 3.3%.

Read full text: https://interfax.ru/

COMPANY NEWS

Rosseti Centre's power engineers awarded high state rewards

On the Power Engineer's Day in Moscow, a ceremonial event was held at the Gorky Moscow Art Theatre, during which Deputy Prime Minister of the Russian Federation Alexander Novak presented awards to the best workers in the energy industry.

Most of the power engineers awarded on this day are employees of Rosseti Centre - managing organization of Rosseti Centre and Volga region.

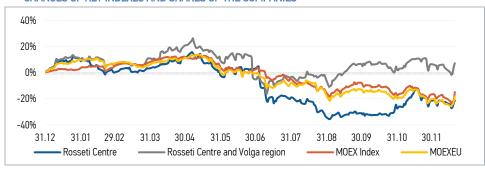
Read full text: https://mrsk-1.ru/

Best practices in career guidance and motivation of young specialists discussed in Tula

As part of the business program "Energy of Professional Choice: Experience and Best Practices in Career Guidance", which was held at the corporate training centre "Energetik", employees of Rosseti Centre and Volga region - Tulenergo, representatives of secondary vocational institutions of the Tula region and HR departments of large enterprises in the region exchanged work experience.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS

World		C	hange
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 638,42	9,19%	-14,87%
S&P 500	5 930,85	1,09%	24,34%
FTSE 100	8 084,61	-0,26%	4,54%
Nikkei	38 701,90	-0,29%	15,65%
Sensex	78 041,59	-1,49%	8,03%
CSI300	3 927,74	-0,45%	14,47%
Bovespa	122 102,15	0,75%	-9,00%

Source: MUEX, Compa	пу саксикатопѕ		
Cumanavana	Value	Change	
Currency rates	Value	per day	fr 31.12.23

Currency rates	Value	per day	fr 31.12.23
USD/RUB	103,4207	0,63%	15,31%
EURO/RUB	107,9576	-0,51%	8,84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 979	2 102
Trading volume, ₽ mln	30,4	53,5
Trading volume, mln pcs	68,6	161,9
Average trading volume over the last 30 days, mln pcs	74,3	91,2
% of the share capital	0,16%	0,14%

Source: MOEX, Company calculations

Shares	Price*, ₽	мсар, ₽bln	мсар, \$ mln
Rosseti Centre	0,4430	18,70	180,84
Rosseti Centre and Volga region	0,3307	37,27	360,36

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,14%	-4,15%	
MoexEU	5,64%	-18,27%	
Rosseti Centre*	3,22%	-21,26%	
Rosseti Centre and Volga region*	2,96%	7,27%	

Source: MOEX, Company calculations

C-i-li	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	2,64%	-35,72%	
Rosseti Volga	1,95%	13,27%	
Rosseti Moscow Region	1,74%	-13,27%	
Rosseti Northern Caucasus	0,93%	-36,96%	
Rosseti North-West	7,93%	-45,71%	
Rosseti Ural	2,30%	-10,70%	
Rosseti Siberia	1,90%	-15,23%	
Rosseti South	5,31%	-18,09%	
Rosseti Lenenergo	5,44%	-32,78%	
Rosseti Tomsk	3,50%	-21,53%	

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM