

DAILY MARKET REVIEW

ON 05.11.2025

ELECTRIC POWER INDUSTRY NEWS

The Russian Ministry of Energy and the Knowledge Society brought together over 620,000 schoolchildren across the country

As part of the nationwide campaign "Russia – an Energy Power", nearly 3,000 events were held in the regions, celebrating the key achievements and development prospects of Russia's fuel and energy sector, as well as the military and labour exploits of fuel and energy workers. Experts and regional energy specialists, as well as lecturers from the Knowledge Society, addressed students in grades 7-11. The event was timed to coincide with the International Forum "Russian Energy Week", which took place in Moscow from 15-17 October 2025.

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Rosseti Centre's employee awarded a 2nd-degree medal "For Bravery"

Vyacheslav Gladkov, Governor of the Belgorod Region, presented the state award to Vladimir Alifanov, a specialist in the Department of Industrial Control and Reliability at Rosseti Centre, on the eve of National Unity Day. The award ceremony took place at a gala event honouring Belgorod residents who have made significant contributions to the region's socio-economic development.

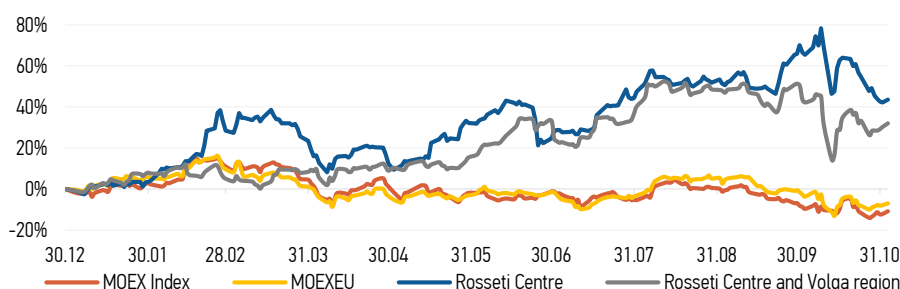
Read full text: <https://eepir.ru/>

Rosseti Centre and Volga region restored over 200 streetlights in Votkinsk

Specialists of the branch of Rosseti Centre and Volga region - Udmurtenergo are restoring the city's streetlights in Votkinsk under a municipal contract. Under the contract, the energy company ensures the operation of over 6,000 streetlights, including 4,300 lighting fixtures located along the city's main roads. By the end of October, the power engineers had installed 193 LED lighting fixtures, replaced 114 lamps, inspected 178 traffic lights, repaired 18 of them, and changed five reinforced concrete poles.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 570.96	1.51%	-10.82%
S&P 500	6 851.97	0.17%	16.00%
FTSE 100	9 701.37	-0.16%	19.46%
Nikkei	52 431.00	0.04%	31.42%
Sensex	83 978.49	0.05%	7.32%
CSI300	4 653.40	0.27%	16.36%
Bovespa	150 454.23	0.61%	25.08%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80.8861	0.00%	-20.45%
EURO/RUB	93.3848	0.00%	-11.99%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 192	949
Trading volume, P mln	10.5	12.0
Trading volume, mln pcs	15.2	26.4
Average trading volume over the last 30 days, mln pcs	149.2	180.0
% of the share capital	0.04%	0.02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6878	29.04	358.99
Rosseti Centre and Volga region	0.4541	51.18	632.69

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.16%	25.14%
MoexEU	0.88%	-7.00%
Rosseti Centre*	1.00%	43.53%
Rosseti Centre and Volga region*	1.34%	32.01%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1.07%	-16.49%
Rosseti Volga	0.52%	80.74%
Rosseti Moscow Region	2.35%	15.48%
Rosseti Northern Caucasus	0.00%	5.00%
Rosseti North-West	2.77%	54.92%
Rosseti Ural	0.06%	4.79%
Rosseti Siberia	0.00%	-25.72%
Rosseti South	-0.07%	20.70%
Rosseti Lenenergo	0.52%	-0.07%
Rosseti Tomsk	0.00%	9.89%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)