

DAILY MARKET REVIEW

ON 11.08.2025

ELECTRIC POWER INDUSTRY NEWS

The Accounts Chamber: the Ministry of Energy exceeded the revenue plan in 2024

The Accounts Chamber checked how the Russian Ministry of Energy executed its budget in 2024. It turned out that the department exceeded its revenue plan last year. This was reported in a press release from the state audit body. In particular, the audit showed that the ministry exceeded its revenue plan in 2024. Thus, the budget received RUB 121.5 billion (or 110.7% of the forecast). At the same time, the bulk of the revenue came from the implementation of production sharing agreements – 94% of the total amount.

Read full text: https://rg.ru

COMPANY NEWS

Power engineers urge to remind children about electrical safety rules

School holidays are in full swing, which means that issues of children's electrical safety are especially relevant. The risks of electrical injuries can only be prevented by combining the efforts of power engineers, teachers and parents. Smolenskenergo draws the attention of parents and teachers to the importance of children observing the rules of conduct near power facilities and when using electrical appliances.

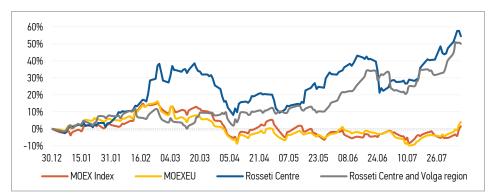
Read full text: https://smol.aif.ru

The student crew "Anchor" actively participates in social projects of Rosseti Centre and Volga region in the Kirov region

The work season of the student crew "Anchor" continues in the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo. During their practice, future power engineers work in the Novovyatsky, Kotelnichsky and Vyatskopolyansky Distribution Zones. The branch's employees not only help the young people gain their first experience in the profession, but also involve them in the social and sports life of Kirovenergo.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region
- Annual General Meeting of Shareholders of Rosseti Centre held

Norld Change		hange
Value	per day	fr 31.12.24
2 924,63	1,68%	1,44%
6 389,45	0,78%	8,17%
9 095,73	-0,06%	12,00%
41 820,48	1,85%	4,83%
79 857,79	-0,95%	2,06%
4 104,97	-0,24%	2,65%
135 913,00	-0,45%	12,99%
	6 389,45 9 095,73 41 820,48 79 857,79 4 104,97	Value per day 2 924,63 1,68% 6 389,45 0,78% 9 095,73 -0,06% 41 820,48 1,85% 79 857,79 -0,95% 4 104,97 -0,24%

	Source:	MOEX.	Company of	calculations
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Currency retec	Value Char		nange
Currency rates	value	per day	fr 31.12.24
USD/RUB	79,3847	-1,01%	-21,93%
EURO/RUB	92,6636	-0,37%	-12,67%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 594	908
Trading volume, ₽ mln	84,5	24,1
Trading volume, mln pcs	114,1	46,6
Average trading volume over the last 30 days, mln pcs	67,6	131,7
% of the share capital	0,27%	0,04%

Source:	МОЕХ,	Company	calcu	lation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,7404	31,26	393,76
Rosseti Centre and Volga region	0,5161	58,16	732,68

Source: MOEX, Company calculations

Companies with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	-0,70%	14,87%	
MoexEU	1,65%	3,99%	
Rosseti Centre*	-2,01%	54,51%	
Rosseti Centre and Volga region*	-0,48%	50,03%	

Source: MOEX, Company calculations

California	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	1,49%	-7,91%	
Rosseti Volga	0,04%	93,19%	
Rosseti Moscow Region	-0,46%	29,98%	
Rosseti Northern Caucasus	3,21%	2,07%	
Rosseti North-West	-2,32%	56,79%	
Rosseti Ural	-1,63%	9,29%	
Rosseti Siberia	0,10%	-12,82%	
Rosseti South	-0,07%	27,29%	
Rosseti Lenenergo	1,01%	9,37%	
Rosseti Tomsk	1,44%	-0,71%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM