

## **DAILY MARKET REVIEW**

ON 11.03.2025

### **ELECTRIC POWER INDUSTRY NEWS**

### Wholesale electricity prices in Central Russia reached their highest since the beginning of the year

Prices on the wholesale electricity market in the European part of Russia and the Urals continue to rise. On 7 March, quotes reached an annual maximum of RUB 2,195 thousand per 1 MWh. This was influenced by a decrease in generation from nuclear power plants and renewable energy sources, analysts expect further growth due to indexation of gas prices.

Read full text: <a href="https://www.biqpowernews.ru/">https://www.biqpowernews.ru/</a>

### **COMPANY NEWS**

### Rosseti Centre and Rosseti Centre and Volga region named the regions leading in electricity consumption growth in 2024

The total volume of boiler net electricity supply by Rosseti Centre and Rosseti Centre and Volga region in 2024 amounted to 100.1 billion kWh, which is 2.5 billion kWh or 2.6% higher than the actual figures for 2023. In terms of regions, according to internal monitoring of the companies, in 14 out of 20 regions of presence, an increase in consumption of more than 2% compared to the actual figures for 2023 is recorded. The leaders of this rating are the Kaluga, Yaroslavl and Voronezh regions.

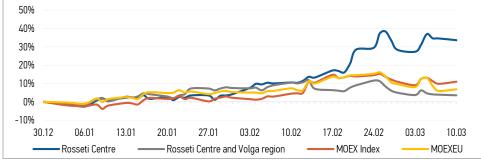
Read full text: https://www.mrsk-1.ru/

# Dmitry Milyaev and Boris Ebzeev discussed the development of the electric grid complex of the Tula

Governor of the Tula Region Dmitry Milyaev held a working meeting with General Director of Rosseti Centre, PJSC - management organization of Rosseti Centre and Volga region, PJSC Boris Ebzeev. The main topics were ensuring the reliability of the region's electricity supply, the implementation of production programs and the formulation of long-term development plans.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	3 200.81	1.07%	11.02%
S&P 500	5 614.56	-2.70%	-4.95%
FTSE 100	8 600.22	-0.92%	5.90%
Nikkei	36 310.00	-1.80%	-8.99%
Sensex	74 115.17	-0.29%	-5.28%
CSI300	3 928.80	-0.39%	-1.76%
Bovespa	124 519.00	-0.41%	3.52%

	Source: Moex, Company Calculations				
Commonworks	Value	Change			
	Currency rates	Value	per day	fr 31.12.24	
	USD/RUB	89.1362	0.00%	-12.34%	
	EURO/RUB	96.8609	0.00%	-8.71%	

Source: Central Bank of	Russia, Company calculation	
	Rosseti	Rosseti Centre

Liquidity of shares	Centre	& Volga Reg
Number of deals, pcs	7 959	955
Trading volume, ₽ mln	29.0	17.7
Trading volume, mln pcs	45.4	49.6
Average trading volume over the last 30 days, mln pcs	101.2	141.8
% of the share capital	0.11%	0.04%

Source:	MOEX,	Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6402	27.03	303.22
Rosseti Centre and Volga region	0.3564	40.17	450.61

Source:	МОЕХ,	Company	calculations

Companions with indexes	unange		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0.00%	0.94%	
MoexEU	0.80%	6.85%	
Rosseti Centre*	-0.71%	33.60%	
Rosseti Centre and Volga region*	-0.34%	3.60%	

Source: MOEX, Company calculations

Cuid communica	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-0.30%	4.53%
Rosseti Volga	0.72%	18.95%
Rosseti Moscow Region	0.00%	9.75%
Rosseti Northern Caucasus	2.23%	17.56%
Rosseti North-West	0.42%	28.57%
Rosseti Ural	1.09%	30.63%
Rosseti Siberia	-0.40%	8.20%
Rosseti South	-0.98%	29.77%
Rosseti Lenenergo	0.36%	23.35%
Rosseti Tomsk	0.30%	19.79%

Source: MOEX, Company calculations

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Moscow Exchange (MOEX)

Bloomberg Reuters

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<sup>\* -</sup> at the market price at MOEX