

**Statement of material fact
On the stages of the issuer's securities issue procedure:
on registration of an issue (additional issue) of securities**

1. General information	
1.1. Full company name (for a commercial organization) or name (for a non-commercial organization) of the issuer	Public Joint stock company «Rosseti Centre»
1.2. Issuer's address indicated in the unified state register of legal entities	Moscow, 119017, Malaya Ordynka, 15
1.3. Primary state registration number (PSRN) of the issuer (if any)	1046900099498
1.4. Taxpayer identification number (TIN) of the issuer (if any)	6901067107
1.5. Unique issuer's code assigned by the Bank of Russia	10214-A
1.6. Web page address used by the issuer for information disclosure	https://www.e-disclosure.ru/portal/company.aspx?id=7985 ; https://www.mrsk-1.ru/information/
1.7. Date of occurrence of an event (material fact) about which a message has been compiled	27.11.2023
2. Contents of the statement	
<p>2.1. Identification signs of securities: uncertificated unconvertible interest-bearing exchange-traded bonds 001P-03 (hereinafter – the Bonds), placed under the Program of exchange-traded bonds of series 001P, with registration number 4-10214-A-001P-02E dated 21.12.2016, registration number of the issue 4B02-03-10214-A-001P dated 27.11.2023. No international securities identification number (code) (ISIN) and international classification of financial instruments code (CFI) were assigned to the Bonds as of the disclosure date.</p> <p>2.2. The term (procedure for determining the term) of redemption of bonds or options of the issuer or information that the redemption period of bonds is not determined (for bonds without a maturity date): the Bonds are redeemed on the 1 260 (One thousand two hundred and sixtieth) day from the start date of placement of the Bonds.</p> <p>2.3. Nominal value of securities (for shares and bonds): 1 000 (One thousand) Russian rubles.</p> <p>2.4. The entity that registered the issue (additional issue) of securities (Bank of Russia, registering authority): Registering authority – Public Joint Stock Company “Moscow Exchange MICEX-RTS” (hereinafter – the Exchange).</p> <p>2.5. Method of placement of securities, and in the case of placement of securities through a closed subscription - also the circle of potential purchasers of securities: Open subscription.</p> <p>2.6. Information on the fact of registration (lack of registration) of the securities prospectus simultaneously with the registration of the issue (additional issue) of securities: the Prospectus of exchange-traded bonds, according to which the exchange-traded bonds can be placed under the Program of exchange-traded bonds, was submitted to the Exchange simultaneously with the documents for assigning a registration number to the Program of exchange-traded bonds of series 001P.</p> <p>2.7. Information on the fact of registration of a document containing the terms of placement of securities simultaneously with the registration of the issue (additional issue) of securities (for shares and securities convertible into shares): Not applicable.</p> <p>2.8. The number of shares and securities convertible into shares placed: Not applicable.</p> <p>2.9. The period for placement of shares and securities convertible into shares, or the procedure for determining it: Not applicable.</p> <p>2.10. The placement price of securities placed by subscription, or the procedure for determining it, or information that the specified price or the procedure for determining it will be established by the authorized management body of the issuer after registration of the issue (additional issue) of securities, but no later than the start date of the placement of securities: The placement price of the Bonds will be indicated in the document containing the terms of placement of securities.</p> <p>2.11. In the event that shareholders (participants) of the issuer and (or) other persons are granted the preemptive right to purchase the placed securities, information about this circumstance and the date on which the persons having the preemptive right to purchase the placed securities are determined (recorded): The preemptive right to purchase the Bonds is not provided.</p> <p>2.12. In case of registration of a securities prospectus, the procedure for providing access to the information contained in the securities prospectus: The securities prospectus is disclosed by the Issuer at https://www.e-disclosure.ru/portal/company.aspx?id=7985.</p> <p>All interested parties can familiarize themselves with the Program of exchange-traded bonds, the Prospectus of exchange-traded bonds and the Decision on the issue of securities and receive copies of them for a fee not exceeding the cost of their production at the address of the issuer.</p>	

3. Signature

3.1. Acting Deputy General Director
for Corporate and Legal Activities,
under power of attorney
D-CA/70 of 17.04.2023

(signature)

L.A. Burlakova

3.2. Date «27» November 2023.