

DAILY MARKET REVIEW

ON 15.04.2024

ELECTRIC POWER INDUSTRY NEWS

FAS is working on measures to optimize the costs of servicing TGOs' electric grid equipment

Now some regions have a higher level of specific operating costs per unit of equipment for medium and small TGOs than for the largest TGO in the region. The Federal Antimonopoly Service of the Russian Federation is developing measures to optimize operating costs and reduce the tariff burden on consumers, reports the service's telegram channel. At the initiative of the FAS, starting from 2025, a phased transition is planned to determine the maximum parameters for the cost of 1 specific unit of equipment at the level of the cost of 1 specific unit of the largest TGO in the region.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Belgorodenergo provided power supply to 26 new communication facilities

Since the beginning of the year, 26 cellular base stations have been connected to electric grids in Alekseevka, Rovenki, villages and hamlets of Belgorod, the Chernyansky, Veydelevsky, Ivnyansky, Korochansky, Volokonovsky districts, the Novooskolsky and Yakovlevsky urban districts, reports the Informburo telegram channel. The infrastructure designed to improve the signal has been allocated 170 kW of additional power.

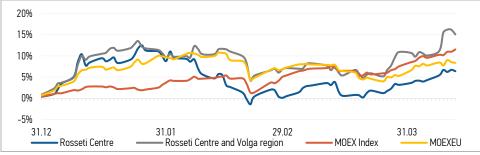
Read full text: https://www.kommersant.ru/

Power engineers carried out work on the technical re-equipment of a closed-type substation in Kirov

The reconstruction of the 110 kV Sheveli substation has been completed at the Kirovenergo branch. It provides electricity to the northern part of the city of Kirov. Among the large consumers of the power centre are a tire factory, a motor transport enterprise and the grid company Gorelektroset, which supplies power to socially significant and industrial enterprises, as well as the housing stock of the regional centre. This was reported by the InformBuro telegram channel.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the companies' performance results for 12 months of 2023
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 456.24	0.49%	11.52%
S&P 500	5 123.41	-1.46%	33.80%
FTSE 100	7 995.58	0.91%	7.30%
Nikkei	39 523.55	0.21%	53.07%
Sensex	74 244.80	-1.06%	22.03%
CSI300	3 475.84	-0.81%	-9.88%
Bovespa	125 946.09	-1.14%	19.57%

Source: MUEX, Compai	ny calculations		
Currency retec	Value	Change per day fr 31.12.23	
Currency rates	value		
USD/RUB	93.7196	0.54%	3.78%

100 6793

-0.55%

0.13%

Source: Central Bank of Russia, Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 214	2 920
Trading volume, ₽ mln	11.6	90.2
Trading volume, mln pcs	19.4	254.2
Average trading volume over the last 30 days, mln pcs	55.5	201.5
% of the share capital	0.05%	0.23%

Source: MUE	x, company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5986	25.27	269.65
Rosseti Centre and Volga region	0.3548	39.99	426.65

Source:	MOEX,	Company	calculations

Source: MOEX Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	2.02%	2.11%	
MoexEU	-0.14%	8.38%	
Rosseti Centre*	-0.30%	6.40%	
Rosseti Centre and Volga region*	-0.95%	15.08%	

Caid assessing	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0.08%	11.80%	
Rosseti Volga	-1.52%	22.56%	
Rosseti Moscow Region	-0.29%	6.07%	
Rosseti Northern Caucasus	-1.23%	13.70%	
Rosseti North-West	-2.97%	12.08%	
Rosseti Ural	0.93%	17.38%	
Rosseti Siberia	-3.95%	18.68%	
Rosseti South	-3.40%	47.22%	
Rosseti Lenenergo	-0.80%	26.48%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Rosseti Tomsk

Rosseti Kuban

Moscow Exchange (MOEX)

Bloomberg Reuters

perg MRKC RM s MRKC.MM

0.22%

-0.98%

34.81%

49.11%

MRKC