

DAILY MARKET REVIEW

ON 27.05.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti held a "Supplier Day" at the Caucasus Investment Forum

The conference, which brought together representatives of more than 200 companies, was attended by Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak and Deputy General Director for Investments and Capital Construction of PJSC Rosseti Alexey Molsky. Experts from the small and medium-sized business organization OPORA Russia and the largest electronic trading platforms also participated.

Read full text: <https://rosseti.ru>

COMPANY NEWS

The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Condensed Financial Statements for 3 months of 2025 under IFRS

Rosseti Centre, PJSC (the ticker – MRKC) has published its interim condensed consolidated financial statements (unaudited) for the three months ended 31 March 2025 in accordance with International Financial Reporting Standards (IFRS).

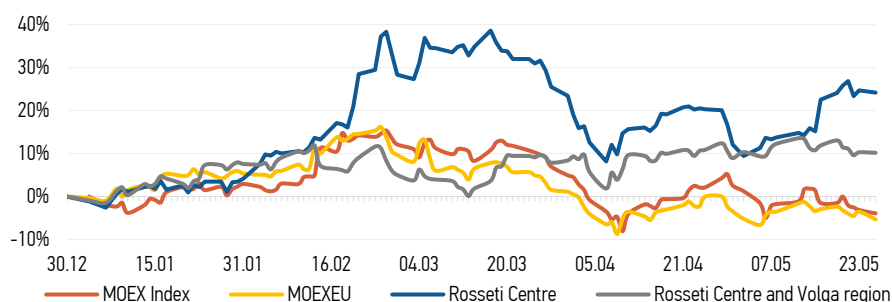
Read full text: <https://www.mrsk-1.ru>

The company "Rosseti Centre and Volga region" has published its performance results and management discussion and analysis (MD&A) to Interim Condensed Financial Statements for 3 months of 2025 under IFRS

Rosseti Centre and Volga region, PJSC (the ticker – MRKP) has published its interim condensed consolidated financial statements (unaudited) for the three months ended 31 March 2025 in accordance with International Financial Reporting Standards (IFRS).

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 699,84	-2,54%	-6,35%
S&P 500	5 802,82	0,00%	-1,76%
FTSE 100	8 717,97	0,00%	7,35%
Nikkei	37 544,00	1,03%	-5,89%
Sensex	82 176,45	0,56%	5,02%
CSI300	3 860,11	-0,57%	-3,47%
Bovespa	138 136,00	0,23%	14,84%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,7108	0,00%	-21,61%
EURO/RUB	90,5207	0,00%	-14,69%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 898	2 158
Trading volume, P mln	24,1	57,5
Trading volume, mln pcs	40,5	151,8
Average trading volume over the last 30 days, mln pcs	46,9	86,3
% of the share capital	0,10%	0,13%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5952	25,13	315,24
Rosseti Centre and Volga region	0,3790	42,71	535,84

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,45%	17,85%
MoexEU	-1,86%	-5,33%
Rosseti Centre*	-0,40%	24,21%
Rosseti Centre and Volga region*	-0,11%	10,17%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-2,98%	-15,45%
Rosseti Volga	1,77%	38,13%
Rosseti Moscow Region	-1,92%	0,73%
Rosseti Northern Caucasus	-0,13%	-4,76%
Rosseti North-West	-11,68%	15,35%
Rosseti Ural	-3,92%	7,42%
Rosseti Siberia	-4,60%	-7,85%
Rosseti South	-3,05%	22,24%
Rosseti Lenenergo	-1,75%	-5,49%
Rosseti Tomsk	-0,34%	2,83%

Source: MOEX, Company calculations