

DAILY MARKET REVIEW

ON 29.01.2025

ELECTRIC POWER INDUSTRY NEWS

Electricity in the Far East is growing in price more than expected

After the launch of market pricing in the Far East, wholesale prices for electricity in the region are growing more than regulators predicted, even against the backdrop of a warmer January and reduced consumption. The historical maximum in the electricity trading sector was recorded at RUB 3,845 thousand per 1 MWh, while during the simulation trades, prices for the year were predicted at RUB 1,945 thousand per 1 MWh, taking into account the supply of hydroelectric power plants at tariffs. The Market Council expects some reduction in prices by the end of January, but the surge in electricity costs predictably caused discontent among large consumers.

Read full text: https://kommersant.ru/

COMPANY NEWS

Alexander Brechalov and Boris Ebzeev held a working meeting in Moscow

A working meeting between Head of the Udmurt Republic Alexander Brechalov and the company's General Director Boris Ebzeev was held in the Moscow office of Rosseti Centre, PJSC — managing organization of Rosseti Centre and Volga region, PJSC. The parties discussed the current state of the region's electric grid complex and key areas of its development.

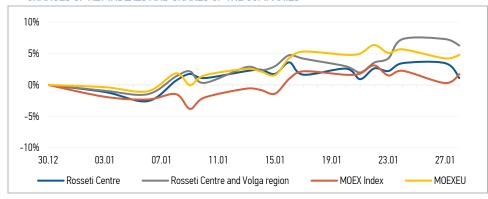
Read full text: https://mrsk-1.ru/

Pavel Malkov and Boris Ebzeev discussed the development of the electric grid complex of the Ryazan region

A working meeting between Governor of the Ryazan Region Pavel Malkov and General Director of Rosseti Centre, PJSC – managing organization of Rosseti Centre and Volga region, PJSC Boris Ebzeev was held in Moscow. The main topic was the current issues of the development of the region's electric grid infrastructure and the implementation of large investment projects.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

	C	hange
Value	per day	fr 31.12.24
2 931,97	1,40%	1,70%
6 067,70	0,92%	2,72%
8 533,87	0,35%	5,08%
39 016,87	-1,39%	-2,20%
75 901,41	0,71%	-3,00%
3 817,08	0,00%	-4,55%
124 055,50	-0,65%	3,14%
	6 067,70 8 533,87 39 016,87 75 901,41 3 817,08	Value per day 2 931,97 1,40% 6 067,70 0,92% 8 533,87 0,35% 39 016,87 -1,39% 75 901,41 0,71% 3 817,08 0,00%

Source:	MOEX,	Compai	ny cald	culations

Currency retec	Volue	unange	
Currency rates	Value	per day	fr 31.12.24
USD/RUB	97,1320	-1,15%	-4,47%
EURO/RUB	102,7460	-0,43%	-3,16%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 653	736
Trading volume, ₽ mln	16,0	21,0
Trading volume, mln pcs	33,0	57,3
Average trading volume over the last 30 days, mln pcs	48,8	85,2
% of the share capital	0,08%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4844	20,45	210,54
Rosseti Centre and Volga region	0,3656	41,20	424,19

Source: MOEX, Company calculations

Comparison with indexes	Unange	
	per day	fr 31.12.24
STOXX 600 Utilities	1,20%	0,08%
MoexEU	0,53%	4,77%
Rosseti Centre*	-2,30%	1,09%
Rosseti Centre and Volga region*	-0,95%	6,28%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1,12%	1,20%
Rosseti Volga	-2,24%	4,80%
Rosseti Moscow Region	-1,49%	7,19%
Rosseti Northern Caucasus	-1,22%	8,66%
Rosseti North-West	-3,42%	17,92%
Rosseti Ural	-1,91%	16,89%
Rosseti Siberia	-5,53%	2,79%
Rosseti South	-1,98%	14,63%
Rosseti Lenenergo	-2,34%	7,10%
Rosseti Tomsk	-0,31%	12,37%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM