

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti proposes introducing preferential mortgages for electric power industry workers under 40

Rosseti proposes introducing preferential mortgages for specialists in the electric power industry under 40, the companyes First Deputy General Director Andrey Murov said at a meeting of the State Council Commission. According to him, the housing improvement program, which provides for compensation of mortgage interest, is an effective practice for attracting and retaining employees, and also increases the prestige of the profession and the industry.

Read full text: https://www.bigpowernews.ru

COMPANY NEWS

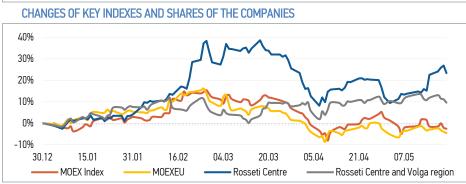
Belgorodenergo connected 32 communication facilities to the networks, including 27 new base stations in the cities and villages of the region

Dozens of socially significant facilities and over 10 thousand residents of the region are provided with stable communications and mobile Internet. Technical measures for the power supply of the communications infrastructure are carried out within the framework of the national project "Data Facilities". In the first quarter, power engineers constructed about 1.5 km of overhead and cable power lines.

Read full text: https://bel.ru

Rosseti Centre and Volga region monitors the quality of electricity supplied to consumers in Udmurtia

Since the beginning of 2025, specialists from the branch of Rosseti Centre and Volga region, PJSC – Udmurtenergo have carried out 248 measurements to control the quality of electricity. Periodic and unscheduled monitoring of the parameters of the supplied electricity is carried out to provide consumers with high-quality electricity. Measurements are also constantly performed at consumers' requests.



Read full text: <u>https://www.mrsk-cp.ru</u>

IR-NEWS

- On the decisions taken by the management bodies of Rosseti Centre and Volga region
- On the decisions taken by the management bodies of Rosseti Centre
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2025 published

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ON 23.05.2025

| World | | Change | | | |
|--|------------|-------------|----------------|--|--|
| indexes | Value | per day | fr 31.12.24 | | |
| MOEX Russia | 2 792,16 | -0,62% | -3,15% | | |
| S&P 500 | 5 842,01 | -0,04% | -1,10% | | |
| FTSE 100 | 8 739,26 | -0,54% | 7,61% | | |
| Nikkei | 37 111,50 | 0,62% | -6,98% | | |
| Sensex | 80 951,99 | -0,79% | 3,46% | | |
| CSI300 | 39 113,86 | 898,72% | 878,08% | | |
| Bovespa | 137 273,00 | -0,44% | 14,12% | | |
| Source: MOEX, Company calculations | | | | | |
| Currency rates | Value | Change | | | |
| Currency rates | Value | per day | fr 31.12.24 | | |
| USD/RUB | 79,7530 | -0,69% | -21,56% | | |
| EURO/RUB | 91,2990 | 1,48% | -13,95% | | |
| Source: Central Bank of Russia, Company calculations | | | | | |
| | Ros | seti | Rosseti Centre | | |
| Liquidity of share | es Cer | ntre | & Volga Reg | | |
| Number of deals, pcs | | 1 706 | 1 613 | | |
| Trading volume, ₽ ml | | 19,0 | 30,0 | | |
| Trading volume, mln | DCS | 32,1 | 79,6 | | |
| Average trading volu | | ,. | ,- | | |
| over the last 30 days, | | 48,3 | 87,0 | | |
| pcs | | | | | |
| % of the share capital | | 0,08% 0,079 | | | |
| Source: MOEX, Company calculations | | | | | |
| | | MCap, | MCap, | | |
| Shares | Price*, ₽ | ₽ bln | \$ mln | | |
| Rosseti Centre | 0,5912 | 24,9 | 6 312,96 | | |
| Rosseti Centre and | 0,3770 | 42,4 | 9 532,73 | | |
| Volga region | 0,3770 | 42,4 | 19 032,73 | | |
| Source: MOEX, Company calculations | | | | | |
| Comparison with indexes | | (| Change | | |
| Comparison wi | | per day | fr 31.12.24 | | |
| STOXX 600 Utilities | | -0,08% | 17,24% | | |
| MoexEU | | -0,61% | -4,56% | | |

Rosseti Centre and Volga region* Source: MOEX, Company calculations

Rosseti Centre*

| Cridermanian | Cl | Change* | |
|----------------------------------|---------|-------------|--|
| Grid companies | per day | fr 31.12.24 | |
| Rosseti | -1,19% | -13,50% | |
| Rosseti Volga | 0,47% | 32,48% | |
| Rosseti Moscow Region | -1,88% | 2,82% | |
| Rosseti Northern Caucasus | -0,63% | -4,51% | |
| Rosseti North-West | -2,12% | 14,82% | |
| Rosseti Ural | -2,57% | 10,64% | |
| Rosseti Siberia | -3,23% | -8,72% | |
| Rosseti South | -1,80% | 21,39% | |
| Rosseti Lenenergo | -3,74% | -3,88% | |
| Rosseti Tomsk | -0,34% | 3,18% | |
| Course MOEV Company coloulations | | | |

-2,76%

-1,36%

23 37%

9.59%

Source: MOEX, Company calculations * - at the market price at MOEX

- at the market price at MOEA

| Tickers | |
|------------------------|-------------|
| Moscow Exchange (MOEX) | <u>MRKC</u> |
| Bloomberg | MRKC RM |
| Reuters | MRKC.MM |
| | |