

# DAILY MARKET REVIEW

ON 22.10.2025

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy established electricity loss standards for Rosseti for 2026

The Russian Ministry of Energy has approved new standards for technological electricity losses during transmission through the unified national electric grid. The corresponding order, No. 1012, dated 8 September 2025, regulates the activities of PJSC Federal Grid Company – Rosseti. The document is published on the ministry's website.

Read full text: <https://www.eprussia.ru>

## COMPANY NEWS

### Rosseti Centre's power engineers are preparing the Toropets district's power grid facilities for the upcoming winter

In anticipation of the heating season, specialists from the branch of Rosseti Centre – Tverenergo continue to carry out repairs at power facilities supplying electricity to residents of the Toropets Municipal District. During the repairs, eight wooden poles were replaced with new reinforced concrete ones, and insulators were also changed.

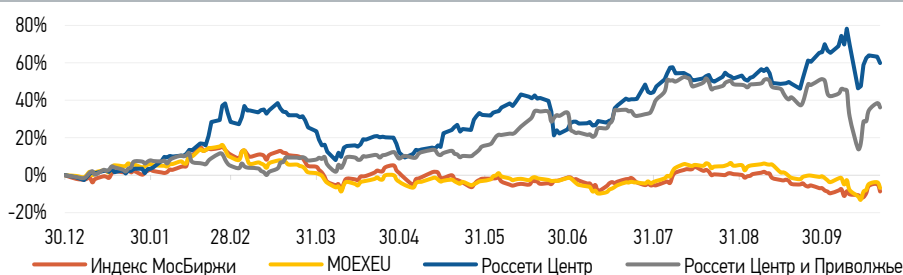
Read full text: <https://tvernews.ru>

### Volleyball competitions of Rosseti Centre and Rosseti Centre and Volga region held in Udmurtia

The volleyball tournament of Rosseti Centre and Rosseti Centre and Volga region finished in Izhevsk. The competition continued the "Let's Remember!" sports marathon, which is held in twenty regions, where the energy companies operate, and is dedicated to the 80th anniversary of the Great Victory. Over 160 athletes played 60 matches over three days, defending the sporting honour of their regions on the volleyball courts.

Read full text: <https://mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

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| World indexes | Value      | Change  |             |
|---------------|------------|---------|-------------|
|               |            | per day | fr 31.12.24 |
| MOEX Russia   | 2 632,42   | -4,10%  | -8,69%      |
| S&P 500       | 6 735,35   | 0,00%   | 14,02%      |
| FTSE 100      | 9 426,99   | 0,25%   | 16,08%      |
| Nikkei        | 49 217,00  | -1,18%  | 23,37%      |
| Sensex        | 84 426,34  | 0,07%   | 7,90%       |
| CSI300        | 4 607,87   | 1,53%   | 15,22%      |
| Bovespa       | 144 085,16 | -0,29%  | 19,79%      |

Source: MOEX, Company calculations

| Currency rates | Value   | Change  |             |
|----------------|---------|---------|-------------|
|                |         | per day | fr 31.12.24 |
| USD/RUB        | 81,3582 | 0,46%   | -19,99%     |
| EURO/RUB       | 94,3845 | -0,21%  | -11,04%     |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti Centre & Volga Reg |                            |
|-------------------------------------------------------|----------------------------|----------------------------|
|                                                       | Rosseti Centre             | Rosseti Centre & Volga Reg |
| Number of deals, pcs                                  | 2 609                      | 1 236                      |
| Trading volume, P mln                                 | 30,2                       | 44,3                       |
| Trading volume, mln pcs                               | 39,5                       | 94,5                       |
| Average trading volume over the last 30 days, mln pcs | 138,6                      | 181,4                      |
| % of the share capital                                | 0,09%                      | 0,08%                      |

Source: MOEX, Company calculations

| Shares                          | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre                  | 0,7664    | 32,36       | 397,70       |
| Rosseti Centre and Volga region | 0,4685    | 52,80       | 648,97       |

Source: MOEX, Company calculations

| Comparison with indexes          | Change  |             |
|----------------------------------|---------|-------------|
|                                  | per day | fr 31.12.24 |
| STOXX 600 Utilities              | 0,24%   | 23,56%      |
| MoexEU                           | -3,15%  | -6,81%      |
| Rosseti Centre*                  | -2,04%  | 59,93%      |
| Rosseti Centre and Volga region* | -1,68%  | 36,19%      |

Source: MOEX, Company calculations

| Grid companies            | Change* |             |
|---------------------------|---------|-------------|
|                           | per day | fr 31.12.24 |
| Rosseti                   | -1,42%  | -16,72%     |
| Rosseti Volga             | -2,45%  | 78,58%      |
| Rosseti Moscow Region     | -3,04%  | 8,98%       |
| Rosseti Northern Caucasus | 0,11%   | 6,83%       |
| Rosseti North-West        | -1,62%  | 62,02%      |
| Rosseti Ural              | -2,01%  | 2,81%       |
| Rosseti Siberia           | -1,19%  | -20,58%     |
| Rosseti South             | 0,69%   | 25,49%      |
| Rosseti Lenenergo         | -4,09%  | 1,17%       |
| Rosseti Tomsk             | -0,31%  | 14,84%      |

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC.MM](#)