

DAILY MARKET REVIEW

ON 12.11.2024

ELECTRIC POWER INDUSTRY NEWS

Sergei Tsiviley held a meeting on formation of the General Scheme for placement of electric power facilities until 2042

A meeting was held at the Ministry of Energy under the chairmanship of Sergei Tsiviley on formation of the General Scheme for placement of electric power facilities until 2042. Representatives of leading energy companies, as well as the Ministry for the Development of the Russian Far East, took part in the discussion.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Bryanskenergo: Safety rules for using independent power sources must be observed

Self-contained power sources are in great demand among residents of the Bryansk region. The branch of Rosseti Centre, PJSC - Bryanskenergo warns: their improper use can result in disaster. To prevent this from happening, it is necessary to strictly observe safety rules when using them.

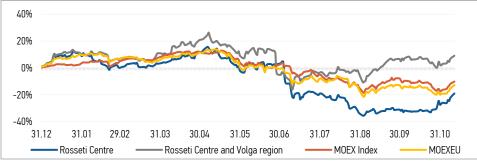
Read full text: https://www.bragazeta.ru/

Nizhnovenergo reminds about the rules for connecting backup power sources

The branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo reminds residents of the Nizhny Novgorod region about the basic rules for safe connection of backup power sources. Power engineers draw attention to the fact that failure to comply with these rules creates a risk of electrical injuries, damage to equipment and fires, both for the owner of the backup power source and for residents connected to this network.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Shares of Rosseti Centre and Rosseti Centre and Volga region included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange
- Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 9M 2024 published

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 785.31	1.86%	-10.13%
S&P 500	6 001.35	0.10%	25.82%
FTSE 100	8 125.19	0.65%	5.07%
Nikkei	39 533.32	0.08%	18.14%
Sensex	79 424.89	-0.08%	9.95%
CSI300	4 131.13	0.66%	20.40%
Bovespa	127 873.70	0.03%	-4.70%

SOUTH P.	MNFX	Company	cal	CH	ations

Common motors	Value	Change		
Currency rates \	Value	per day	fr 31.12.23	
USD/RUB	97.8335	0.00%	9.08%	
EURO/RUB	105.4510	0.00%	6.31%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	15 384	1 952
Trading volume, ₽ mln	67.5	37.4
Trading volume, mln pcs	148.2	111.1
Average trading volume over the last 30 days, mln pcs	65.9	70.6
% of the share capital	0.35%	0.10%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4556	19.23	196.60
Rosseti Centre and Volga region	0.3363	37.90	387.40

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	-1.43%	
MoexEU	2.95%	-12.73%	
Rosseti Centre*	3.97%	-19.02%	
Rosseti Centre and Volga region*	2.00%	9.08%	

Source: MOEX. Company calculations

Ciliannania	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	2.98%	-27.65%	
Rosseti Volga	1.36%	14.26%	
Rosseti Moscow Region	0.09%	-10.14%	
Rosseti Northern Caucasus	0.59%	-29.24%	
Rosseti North-West	2.52%	-36.90%	
Rosseti Ural	3.49%	4.62%	
Rosseti Siberia	1.10%	-20.62%	
Rosseti South	0.75%	-8.71%	
Rosseti Lenenergo	4.20%	-27.23%	
Rosseti Tomsk	1.61%	-7.08%	
Rosseti Kuban	13.90%	-43.64%	
Source, MOEY Company calculations			

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX