

ELECTRIC POWER INDUSTRY NEWS

Tensions have arisen over payments. The "take-or-pay" mechanism in the power grid to be introduced gradually

According to Kommersant, new large customers will not be transferred to pay for electricity transmission services at maximum capacity (the take-or-pay mechanism) all at once, but rather with a gradual increase in capacity. The specific parameters are still being discussed by the government. Large businesses continue to fight certain provisions of the take-or-pay mechanism, not wanting Rosseti to receive excess profits from the new mechanism. The grid monopoly, however, insists that consumers' initiatives could reduce its effectiveness.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS

Tambovergo allocated additional capacity to a grain processing plant

Specialists of the branch of Rosseti Centre - Tambovergo have completed a project to provide additional capacity of 0.15 MW to a large food processing plant in the Tambov region. Currently, the total electricity consumed by the generator is 2.5 MW.

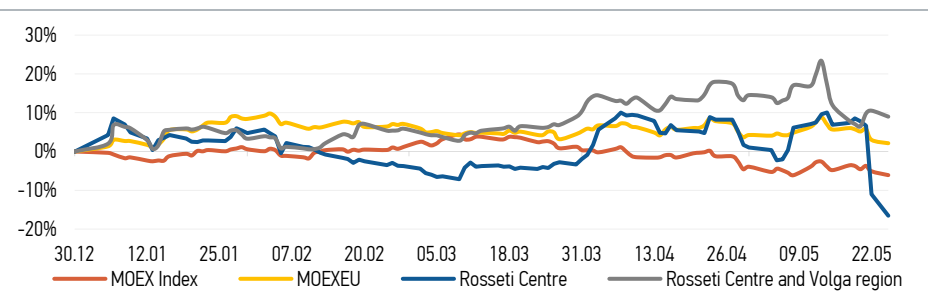
Read full text: <https://chr.aif.ru>

Rosseti Centre and Volga region to repair 228 substations in the Ryazan region

Power engineers of the branch of Rosseti Centre and Volga region - Ryazanenergo have begun the active phase of preparing the region's electric grid for the 2026-2027 heating season. Specialists will repair equipment at 20 substations, including several 110 kV feeders in Ryazan, the Klepikovsky and Korablinsky districts; 208 6-10 kV transformer substations; and more than 144 km of transmission lines of all voltage classes. The following will be replaced: 821 poles; approximately 13,900 insulators. Over 1,650 hectares of routes will be cleared of trees and shrubs.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The [Rosseti Centre and Volga region](#) company published its financial statements for 1Q 2026 under RAS, net profit increased by 31,2%
- The [Rosseti Centre](#) company published its financial statements for 1Q 2026 under RAS, net profit increased by 26,2%
- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.25 |
| MOEX Russia | 2 598.20 | -1.05% | -6.09% |
| S&P 500 | 7 473.47 | 0.00% | 8.37% |
| FTSE 100 | 10 466.26 | 0.00% | 5.29% |
| Nikkei | 65 158.19 | 2.87% | 29.44% |
| Sensex | 76 488.96 | 1.42% | -9.67% |
| CSI300 | 4 921.60 | 1.58% | 5.81% |
| Bovespa | 177 815.72 | 0.91% | 10.36% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.25 |
| USD/RUB | 71.2090 | 0.00% | -8.05% |
| EURO/RUB | 82.5445 | 0.00% | -9.77% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti | |
|---|---------|--------------------|
| | Centre | Centre & Volga Reg |
| Number of deals, pcs | 16 636 | 3 415 |
| Trading volume, ₪ mln | 266.7 | 67.8 |
| Trading volume, mln pcs | 372.1 | 113.8 |
| Average trading volume over the last 30 days, mln pcs | 119.8 | 119.2 |
| % of the share capital | 0.88% | 0.10% |

Source: MOEX, Company calculations

| Shares | Price*, ₪ | MCap, ₪ bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0.7166 | 30.25 | 424.85 |
| Rosseti Centre and Volga region | 0.5953 | 67.09 | 942.14 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.25 |
| STOXX 600 Utilities | 0.65% | 13.06% |
| MoexEU | -0.83% | 2.14% |
| Rosseti Centre* | -6.23% | -16.54% |
| Rosseti Centre and Volga region* | -1.39% | 8.99% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.25 |
| Rosseti | -0.55% | -8.29% |
| Rosseti Volga | -0.68% | 23.66% |
| Rosseti Moscow Region | -1.82% | 24.87% |
| Rosseti Northern Caucasus | -0.52% | 19.21% |
| Rosseti North-West | -5.51% | 57.94% |
| Rosseti Ural | 0.64% | 25.59% |
| Rosseti Siberia | -1.29% | -5.69% |
| Rosseti South | -1.78% | 2.04% |
| Rosseti Lenenergo | -3.49% | 3.21% |
| Rosseti Tomsk | -0.25% | 23.17% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM