

DAILY MARKET REVIEW

ON 17.12.2024

ELECTRIC POWER INDUSTRY NEWS

Russian Ministry of Energy supported the introduction of cost "standards" for TGOs

The Russian Ministry of Energy supports the introduction of measures limiting the maximum operating costs of territorial grid organizations providing electricity transmission services, the so-called "standard" method, said Deputy Minister of Energy Evgeniy Grabchak. "We actively support the introduction of standard tariffs for grid companies. And we believe that this will significantly lead to the "transparency" of this business. And, at a minimum, not that it will allow for a reduction in tariffs for electricity transmission, but will allow for a predictable increase in these tariffs, which will be, at least, lower than if we had not switched to this type of regulation," he said during a meeting of the commission of the Russian Union of Industrialists and Entrepreneurs (RSPP) on electric power on Monday, 16 December.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

Voronezh power engineers are preparing for snowfall in the region

Specialists of the Voronezhenergo branch are preparing for bad weather. Snow, blizzards and winds with gusts reaching 18 m/s are expected in the region on Tuesday, 17 December.

457 specialists and 148 special vehicles are ready to promptly respond to possible consequences of bad weather. The crews will keep socially significant facilities and infrastructure facilities under special control. If necessary, 49 backup power sources can be used.

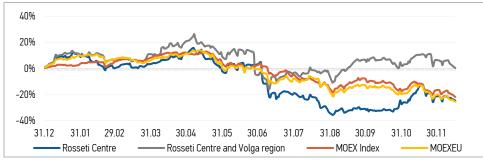
Read full text: https://obozvrn.ru/

Ryazanenergo's power engineers are preparing to work in bad weather conditions

According to the Hydrometeorological Centre, adverse weather conditions are expected in the Ryazan region on 17 December: snow, blizzard, sleet, freezing rain, wind up to 18 m/s. The branch of Rosseti Centre and Volga region — Ryazanenergo maintains a high alert mode, which involves full mobilization of forces and resources.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS

World		C	hange
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 420,30	-2,61%	-21,90%
S&P 500	6 074,08	0,38%	27,34%
FTSE 100	8 262,05	-0,46%	6,84%
Nikkei	39 457,49	-0,03%	17,91%
Sensex	81 699,42	-0,53%	13,09%
CSI300	3 911,84	-0,54%	14,01%
Bovespa	123 560,06	-0,84%	-7,92%

Source:	МОЕХ,	Company	calcu	lations
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Currency retec	Value	Change		
Currency rates	value	per day	fr 31.12.23	
USD/RUB	103,4305	0,00%	15,32%	
EURO/RUB	109,0126	0,00%	9,90%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 551	1 323
Trading volume, ₽ mln	13,7	24,7
Trading volume, mln pcs	32,3	80,0
Average trading volume over the last 30 days, mln pcs	74,8	82,0
% of the share capital	0,08%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4242	17,91	173,15
Rosseti Centre and Volga region	0,3091	34,83	336,80

Source: M	10EX, C	ompany	calcul	ations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0,54%	-2,42%	
MoexEU	-2,06%	-25,51%	
Rosseti Centre*	-1,76%	-24,60%	
Rosseti Centre and Volga region*	-2,12%	0,26%	

Source: MOEX, Company calculations

Crid	Cl	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	-1,37%	-39,41%		
Rosseti Volga	-0,84%	6,68%		
Rosseti Moscow Region	-1,26%	-17,03%		
Rosseti Northern Caucasus	-6,47%	-38,79%		
Rosseti North-West	-4,64%	-55,57%		
Rosseti Ural	-0,86%	-24,44%		
Rosseti Siberia	-4,03%	-43,53%		
Rosseti South	-5,03%	-33,33%		
Rosseti Lenenergo	-1,58%	-40,15%		
Rosseti Tomsk	-1.87%	-22.42%		
Course MOEV Communications				

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX