

DAILY MARKET REVIEW

ON 23.01.2025

ELECTRIC POWER INDUSTRY NEWS

In 2025, 619 TGOs to receive tariffs against 985 companies in 2024

The number of territorial grid organizations (TGOs) that have the right to receive a tariff has decreased to 619 in 2025 from 985 in 2024, according to the materials of the Federal Antimonopoly Service (FAS) of Russia

The service also published a list of TGOs that are not planning to approve or revise their tariffs in 2025 - this is 360 companies (in 2024 - 305).

Read full text: https://peretok.ru/

COMPANY NEWS

Power engineers connected a sports facility in Belgorod to the grid

Belgorodenergo's specialists electrified the phygital centre on the Berega beach.

This is a unique facility where you can practice both traditional sports - on mini-football, basketball, street gymnastics grounds - and e-sports.

To connect the centre, the power engineers constructed 1.8 km of cable power lines were and installed a package transformer substation and equipment for switching power from the main to the backup power source. The power engineers allocated 149 kW of power to the sports facility, fulfilling their obligations ahead of the deadline established by the contract.

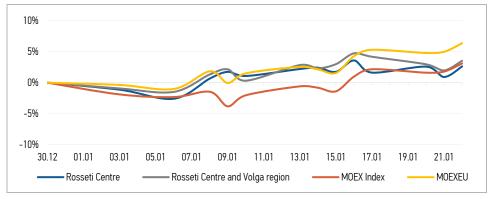
Read full text: https://belregion.ru/

Power engineers of Rosseti Centre and Rosseti Centre and Volga region preserve bird populations and improve the reliability of power supply

Specialists of Rosseti Centre and Rosseti Centre and Volga region continue to implement measures aimed at preserving bird populations and improving the reliability of power supply. As part of the environmental safety program, the specialists are installing bird protection devices of various types.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 972,62	1,29%	3,11%
S&P 500	6 086,37	0,61%	3,04%
FTSE 100	8 545,13	-0,04%	5,22%
Nikkei	39 646,25	1,58%	-0,62%
Sensex	76 404,99	0,75%	-2,36%
CSI300	3 797,02	-0,93%	-5,05%
Bovespa	122 971,77	-0,30%	2,24%

Source: MOEA, Corripai	ly calculations		
Currency retec	Value	Change	
Currency rates	value	per day fr 31.	

 USD/RUB
 99,9282
 -1,99%
 -1,72%

 EURO/RUB
 103,2856
 -1,68%
 -2,66%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 501	796
Trading volume, ₽ mln	28,4	19,4
Trading volume, mln pcs	57,7	54,4
Average trading volume over the last 30 days, mln pcs	47,8	79,8
% of the share capital	0,14%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4918	20,76	207,78
Rosseti Centre and Volga region	0,3562	40,14	401,72

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	-1,58%	-1,34%
MoexEU	1,31%	6,36%
Rosseti Centre*	1,70%	2,63%
Rosseti Centre and Volga region*	1,54%	3,55%

Source: MOEX, Company calculations

6-14	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	1,74%	4,68%
Rosseti Volga	1,37%	8,89%
Rosseti Moscow Region	1,25%	7,23%
Rosseti Northern Caucasus	2,20%	7,68%
Rosseti North-West	2,98%	16,42%
Rosseti Ural	0,60%	17,53%
Rosseti Siberia	1,88%	4,10%
Rosseti South	0,75%	15,14%
Rosseti Lenenergo	0,51%	14,42%
Rosseti Tomsk	3,93%	12,01%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX