ROSSETI

DAILY MARKET REVIEW

ON 10.11.2025

ELECTRIC POWER INDUSTRY NEWS

A converter developed by TPU's scientists to make the "green" power grid twice as reliable

Power engineers from Tomsk Polytechnic University, with the support of the Russian Ministry of Education and Science's "Priority 2030" federal program and the "Youth and Children" national project, have developed a new model of a three-phase inverter-converter – a device that will allow renewable energy sources to participate in regulating grid parameters. With this development, engineers will be able to safely manage such a complex, multi-component power grid, reducing parameter deviations during disturbances by almost half.

Read full text: https://www.elec.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region are improving comfort and safety in the regions through the development of outdoor lighting systems

Branches of Rosseti Centre and Rosseti Centre and Volga region continue to build and modernize outdoor lighting systems in populated areas of Central Russia and the Volga Region. New facilities are being commissioned under municipal contracts and joint programs with regional and local authorities.

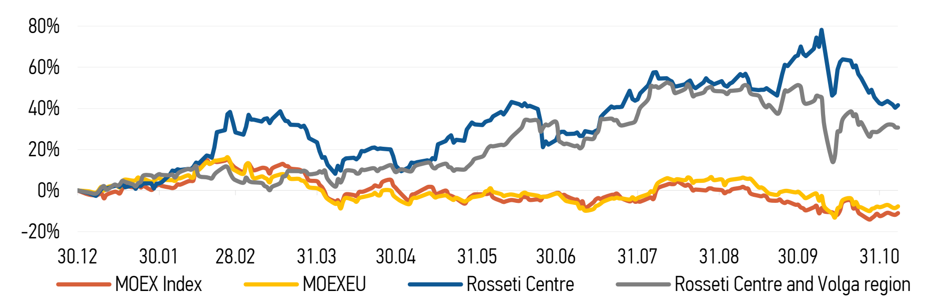
Read full text: https://www.ruscable.ru/

Rosseti Centre and Volga region connected nearly 2,000 new customers to the power grid in the Kirov region

The branch of Rosseti Centre and Volga region - Kirovenergo summarized the results of grid connection work for the first three quarters of 2025. Power engineers executed 1,973 contracts for connection to the power grid. The total capacity supplied to the new customers amounted to 33 MW.

Read full text: https://mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under RAS
- Rosseti Centre and Rosseti Centre and Volga region won the Moscow Exchange Annual Report Competition
- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 566.42	0.93%	-10.98%
S&P 500	6 728.80	0.13%	13.91%
FTSE 100	9 682.57	-0.55%	19.23%
Nikkei	50 276.37	-1.19%	26.02%
Sensex	83 216.28	-0.11%	6.35%
CSI300	4 678.79	-0.31%	17.00%
Bovespa	154 063.53	0.47%	28.08%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	81.3765	0.23%	-19.97%
EURO/RUB	93.7641	0.27%	-11.63%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 307	690
Trading volume, ₽ mln	19.7	13.2
Trading volume, mln pcs	29.0	29.3
Average trading volume over the last 30 days, mln pcs	143.3	173.6
% of the share capital	0.07%	0.03%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.6786	28.65	352.06
Rosseti Centre and Volga region	0.4494	50.65	622.37

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	-0.66%	25.71%
MoexEU	0.83%	-7.69%
Rosseti Centre*	0.92%	41.61%
Rosseti Centre and Volga region*	-0.11%	30.64%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	0.44%	-17.58%
Rosseti Volga	0.39%	81.21%
Rosseti Moscow Region	-0.89%	13.82%
Rosseti Northern Caucasus	0.00%	5.12%
Rosseti North-West	0.92%	55.81%
Rosseti Ural	-0.06%	5.79%
Rosseti Siberia	4.73%	-22.76%
Rosseti South	0.50%	20.62%
Rosseti Lenenergo	0.21%	5.05%
Rosseti Tomsk	0.00%	10.60%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM