

## ELECTRIC POWER INDUSTRY NEWS

### Andrey Ryumin discussed changes to industry regulation mechanisms with the management of Rosseti Group's grid companies

Andrey Ryumin, CEO of PJSC Rosseti, held a meeting with the heads of subsidiary companies, where he outlined business planning objectives taking into account expected regulatory changes. These included the implementation of a benchmark cost-based approach in the grid complex. The event took place as part of the X All-Russian Tariff Conference organized by the Federal Antimonopoly Service of Russia.

Read full text: <https://rosseti.ru>

## COMPANY NEWS

### Rosseti Group's "Energy circles" educational project started in the Kursk region

The new school year has begun at the branch of Rosseti Centre, PJSC - Kurskenergo as part of Rosseti Group's "Energy circles" educational project. The project aims to provide career guidance to students in grades 7–11. The circle's main goal is to develop a promising talent pool for the energy industry. The educational program, developed jointly with experts from the Moscow Power Engineering Institute, includes additional physics classes.

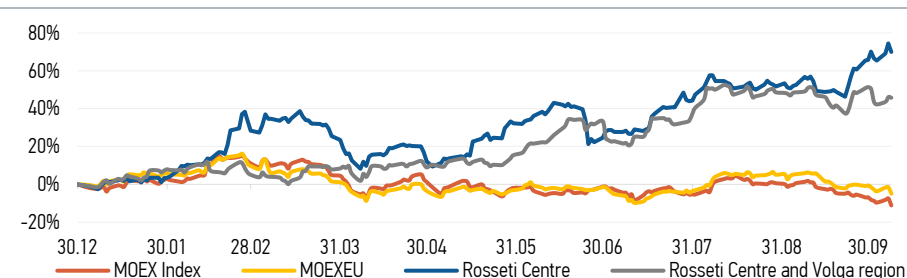
Read full text: <https://kursk-izvestia.ru>

### Nizhny Novgorod power engineers conduct electrical safety lessons in educational institutions across the region

The school year has begun, which means that school classes organized by power engineers for children have resumed with it. Representatives of the Youth Council of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo conducted an electrical safety lesson for fifth-grade students at Lyceum No. 40. Using visual aids, instructions, and videos, the children learned how to behave near power lines, electrical equipment, and use electrical appliances.

Read full text: <https://mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 562,51	-3,98%	-11,12%
S&P 500	6 753,72	0,58%	14,34%
FTSE 100	9 548,87	0,69%	17,58%
Nikkei	47 734,99	-0,45%	19,65%
Sensex	81 773,66	-0,19%	4,51%
CSI300	4 640,69	0,00%	16,04%
Bovespa	142 145,00	0,56%	18,18%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81,9349	-1,28%	-19,42%
EURO/RUB	95,6722	-1,20%	-9,83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	6 101	1 166
Trading volume, P mln	56,7	22,5
Trading volume, mln pcs	69,7	45,0
Average trading volume over the last 30 days, mln pcs	45,1	50,0
% of the share capital	0,16%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,8142	34,37	419,53
Rosseti Centre and Volga region	0,5013	56,50	689,52

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,53%	18,93%
MoexEU	-3,45%	-4,92%
Rosseti Centre*	-2,61%	69,91%
Rosseti Centre and Volga region*	-0,26%	45,73%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-2,28%	-18,78%
Rosseti Volga	-2,41%	87,55%
Rosseti Moscow Region	-1,66%	16,72%
Rosseti Northern Caucasus	2,18%	2,80%
Rosseti North-West	-0,15%	72,58%
Rosseti Ural	-3,49%	14,67%
Rosseti Siberia	-0,99%	-21,45%
Rosseti South	-2,47%	31,82%
Rosseti Lenenergo	-1,23%	5,93%
Rosseti Tomsk	0,96%	11,31%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM