

# **DAILY MARKET REVIEW**

ON 27.12.2024

## **ELECTRIC POWER INDUSTRY NEWS**

## Electricity production in Russia in January-November increased to 1.094 trillion kWh

Electricity production in Russia in January-November 2024 increased by 2.9% compared to the same period last year, to 1.094 trillion kWh, Rosstat reported.

Generation in November amounted to 107 billion kWh, which is 2% higher than in November 2023 and 5.8% higher than in October 2024.

For eleven months of 2024, electricity production at thermal power plants amounted to 696 billion kWh (+3.4%). Nuclear power plants reduced production by 1.7%, to 194 billion kWh, while hydroelectric power plant generation increased by 6.1%, to 197 billion kWh.

Read full text: https://interfax.ru/

#### **COMPANY NEWS**

## Igor Makovskiy: "This year has been a test of strength, and we have overcome it"

Igor Makovskiy, General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region, held an operational meeting to sum up the outgoing year, highlight key performance results over the past six years, and outline plans for the future.

"This year has been a test of strength, and we have coped with it. At the heart of all our achievements is the team, its professionalism, courage and dedication to the cause. Thank you to each of you for your work, for your determination, for your belief in success!" said Igor Makovskiy.

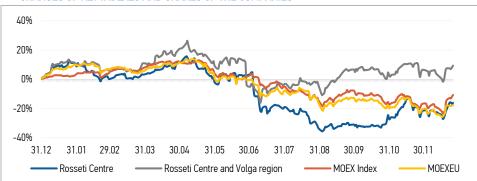
Read full text: <a href="https://mrsk-1.ru/">https://mrsk-1.ru/</a>

## A ceremonial event at Nizhnovenergo in honour of the Power Engineer's Day

A ceremonial event dedicated to the Power Engineer's Day was held at Nizhnovenergo. The company's employees were congratulated by industry leaders, who noted the importance of their contribution to the development of the region's energy infrastructure.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 766,57	1,23%	-10,73%
S&P 500	6 037,59	-0,04%	26,58%
FTSE 100	8 136,99	0,00%	5,22%
Nikkei	39 568,06	1,12%	18,24%
Sensex	78 522,79	0,06%	8,70%
CSI300	3 987,48	0,05%	16,22%
Bovespa	121 077,50	0,26%	-9,77%

Source.	MNFX	Company	ralci	lations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	99,6125	-0,26%	11,07%
EURO/RUB	103,9416	-0,28%	4,79%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 325	1 087
Trading volume, ₽ mln	13,9	19,9
Trading volume, mln pcs	29,4	59,0
Average trading volume over the last 30 days, mln pcs	72,6	91,2
% of the share capital	0,07%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4720	19,93	200,04
Rosseti Centre and Volga region	0,3371	37,99	381,38

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,00%	-3,52%	
MoexEU	0,31%	-17,69%	
Rosseti Centre*	0,85%	-16,10%	
Rosseti Centre and Volga region*	1,11%	9,34%	

Source: MOEX, Company calculations

C-id companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	1,27%	-31,46%	
Rosseti Volga	1,20%	13,90%	
Rosseti Moscow Region	0,99%	-12,45%	
Rosseti Northern Caucasus	2,59%	-34,30%	
Rosseti North-West	1,19%	-43,60%	
Rosseti Ural	-0,42%	-10,81%	
Rosseti Siberia	-0,36%	-19,68%	
Rosseti South	0,63%	-15,99%	
Rosseti Lenenergo	1,43%	-31,93%	
Rosseti Tomsk	0,37%	-20,06%	

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM