

DAILY MARKET REVIEW

ON 19.03.2025

ELECTRIC POWER INDUSTRY NEWS

Kilowatts are included in benefits. Regions have revised the ranges of electricity tariffs for the population

Regional tariff regulators in 42 subjects of the Russian Federation have decided to revise the ranges of electricity consumption at differentiated tariffs and apply an increasing coefficient of up to 1.8 to them. This follows from a study by the Institute of Economics and Regulation of Infrastructure Industries of the National Research University Higher School of Economics. These include the Moscow Region, regions of the North Caucasus, the Siberian Federal District, and the Far East.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

The Rosseti Centre company published its financial statements for 2024 under RAS, net profit increased by 27,6%

According to the prepared in accordance with the Russian Accounting Standards statements for 12 months of 2024, revenue of Rosseti Centre, PJSC (the ticker – MRKC) was 132 294,2 mln RUB, including from electric energy transmission – 121 446,5 mln RUB, from grid connections – 5 692,7 mln RUB and other revenue – 5 155,0 mln RUB.

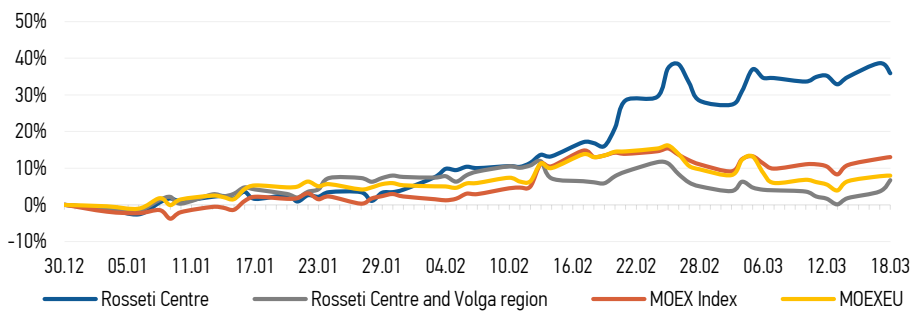
Read full text: <https://www.mrsk-1.ru/>

The Rosseti Centre and Volga region company published its financial statements for 2024 under RAS, EBITDA increased by 14,6%

According to the prepared in accordance with the Russian Accounting Standards statements for 12 months of 2024, revenue of Rosseti Centre and Volga region, PJSC (the ticker – MRKP) was 140 072,6 mln RUB, including from electric energy transmission – 131 216,5 mln RUB, from grid connections – 4 891,1 mln RUB and other revenue – 3 965,0 mln RUB.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2023 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 257.49	0.38%	12.99%
S&P 500	5 614.66	-1.07%	-4.95%
FTSE 100	8 705.23	0.29%	7.19%
Nikkei	37 830.50	1.16%	-5.17%
Sensex	75 301.26	1.53%	-3.77%
CSI300	4 007.72	0.27%	0.22%
Bovespa	131 475.00	0.49%	9.30%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84.3059	-1.48%	-17.09%
EURO/RUB	90.8443	-2.95%	-14.38%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 556	6 713
Trading volume, P mln	62.2	177.3
Trading volume, mln pcs	95.5	483.1
Average trading volume over the last 30 days, mln pcs	99.5	168.3
% of the share capital	0.23%	0.43%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6510	27.48	326.00
Rosseti Centre and Volga region	0.3671	41.37	490.73

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.25%	5.74%
MoexEU	0.16%	7.97%
Rosseti Centre*	-1.99%	35.85%
Rosseti Centre and Volga region*	2.97%	6.72%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0.39%	6.81%
Rosseti Volga	1.34%	16.78%
Rosseti Moscow Region	-0.35%	9.28%
Rosseti Northern Caucasus	-0.73%	16.59%
Rosseti North-West	2.09%	30.08%
Rosseti Ural	0.05%	29.92%
Rosseti Siberia	-0.24%	7.15%
Rosseti South	3.73%	33.11%
Rosseti Lenenergo	-0.24%	23.79%
Rosseti Tomsk	-0.90%	17.31%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)