

DAILY MARKET REVIEW

ON 09.04.2026

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy presented the main directions for development of tariff regulation in the electric power industry

Deputy Minister of Energy of the Russian Federation Petr Konyushenko participated in the annual practical seminar on tariff regulation, organized by the Federal Antimonopoly Service of Russia.

Read full text: <https://minenergo.gov.ru>

COMPANY NEWS

Head of the Tver region awarded Rosseti Centre's executives

Acting Governor of the Tver Region Vitaly Korolev presented regional awards to Rosseti Centre's executives. The solemn ceremony took place as part of a practical seminar on tariff regulation held in the Upper Volga region with participation of Maxim Shaskolsky, Head of the Federal Antimonopoly Service of Russia.

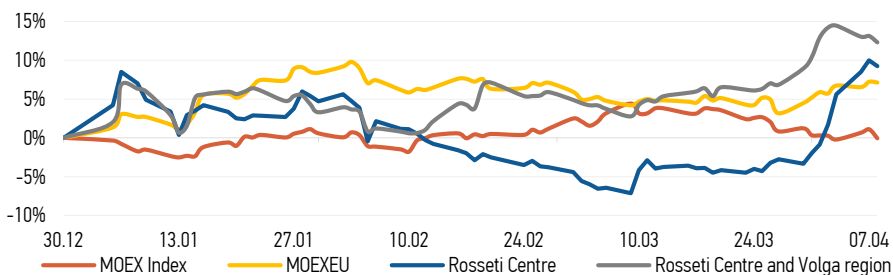
Read full text: <https://www.mrsk-1.ru>

A regional board meeting was held at the Kalugaenergo branch to discuss the results of 2025

Alexey Lebedev, Director of the branch of Rosseti Centre and Volga region – Kalugaenergo, chaired a regional board meeting with heads of subdivisions and Distribution Zones. The meeting summed up the performance of the Kaluga region's electric grid complex in 2025 and outlined tasks to be completed by the end of 2026.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027–2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its audited consolidated financial statements under IFRS for 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its financial statements for 2025 under RAS
- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027–2030

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 765.06	-1.15%	-0.06%
S&P 500	6 782.81	2.51%	-1.64%
FTSE 100	10 608.88	2.51%	6.72%
Nikkei	56 308.42	5.39%	11.86%
Sensex	77 562.90	3.95%	-8.40%
CSI300	4 595.56	3.49%	-1.20%
Bovespa	192 201.16	2.09%	19.29%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	78.7496	0.03%	1.68%
EURO/RUB	91.0279	0.03%	-0.49%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 979	525
Trading volume, ₺ mln	42.1	8.8
Trading volume, mln pcs	44.9	14.4
Average trading volume over the last 30 days, mln pcs	39.1	53.9
% of the share capital	0.11%	0.01%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.9382	39.61	502.97
Rosseti Centre and Volga region	0.6134	69.13	877.83

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	0.40%	16.37%
MoexEU	-0.10%	7.14%
Rosseti Centre*	-0.66%	9.27%
Rosseti Centre and Volga region*	-0.73%	12.30%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-0.70%	-0.76%
Rosseti Volga	-1.23%	28.12%
Rosseti Moscow Region	-0.26%	31.60%
Rosseti Northern Caucasus	-0.10%	18.59%
Rosseti North-West	0.60%	22.14%
Rosseti Ural	-0.36%	26.77%
Rosseti Siberia	-0.79%	-5.22%
Rosseti South	-1.77%	-10.69%
Rosseti Lenenergo	-0.13%	0.13%
Rosseti Tomsk	1.29%	19.51%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.MM](#)

Reuters

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