# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

#### The State Duma Committee approved special rules for the energy sector under special regimes

The State Duma Committee on Energy proposed that the parliament consider in the first reading at its meeting on Tuesday a bill that empowers the government to establish the specifics of applying laws on electric power, heat supply, and housing legislation during the period of introduction of special regimes.

The Committee proposes to finalize the bill and give the government the right to establish special rules in the electric power sector as part of approving investment programs and new connection to electric grids during the period of special regimes.

Read full text: https://interfax.ru/

#### **COMPANY NEWS**

#### Boris Ebzeev inspected the progress of work to protect energy facilities in the DPR

Boris Ebzeev, General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region, made a working visit to the Donetsk People's Republic, during which he focused on issues of organizing and restoring power supply, as well as protecting the Republic's energy facilities.

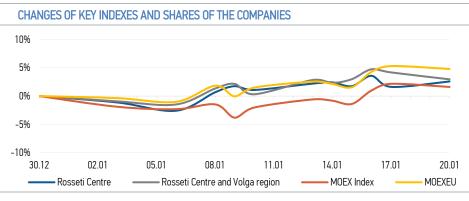
Read full text: https://mrsk-1.ru/

## Power engineers of the Kirovenergo branch are preparing for worsening weather

According to the forecast of the Russian Hydrometeorological Centre, on 21 January, in some places in the Kirov region, a snowstorm and strong winds with gusts of up to 17 m/s are expected. Power engineers of the branch of Rosseti Centre and Volga region – Kirovenergo continue to work in high alert mode.

215 crews of Kirovenergo's power engineers are ready to promptly respond to consequences of bad weather: 836 specialists and 335 special vehicles. The branch also has 142 backup power sources with a capacity of 4.5 MW, which can be used to supply electricity to socially significant facilities in the region.

### Read full text: https://mrsk-cp.ru/



**IR-NEWS** 

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
- presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- <u>Rosseti Centre and Rosseti Centre and Volga region</u> assigned the highest non-financial reporting rating

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# ON 21.01.2025

World		С	Change	
indexes	Value	per day	fr 31.12.24	
MOEX Russia	2 929,55	-0,54%	1,61%	
S&P 500	5 996,66	0,00%	1,52%	
FTSE 100	8 520,54	0,18%	4,92%	
Nikkei	38 902,50	1,17%	-2,49%	
Sensex	77 073,44	0,59%	-1,50%	
CSI300	3 829,68	0,45%	-4,24%	
Bovespa	122 855,15	0,41%	2,14%	
Source: MOEX, Company calculations				

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	102,4137	0,00%	0,72%
EURO/RUB	104,8609	0,00%	-1,17%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 032	1 326
Trading volume, ₽ mln	22,6	35,5
Trading volume, mln pcs	46,0	100,3
Average trading volume over the last 30 days, mln pcs	49,9	82,3
% of the share capital	0,11%	0,09%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4916	20,75	202,65
Rosseti Centre and Volga region	0,3542	39,92	389,77

Source: MOEX, Company calculations
Comparison with indexes
per day
fr 31.12.24
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STUXX 600 Utilities	-1,09%0	-0,04%
MoexEU	-0,49%	4,79%
Rosseti Centre*	0,94%	2,59%
Rosseti Centre and Volga region*	-1,17%	2,97%

Source: MOEX, Company calculations

Criticananaire	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	2,10%	4,71%
Rosseti Volga	1,43%	9,44%
Rosseti Moscow Region	1,10%	6,20%
Rosseti Northern Caucasus	0,46%	6,71%
Rosseti North-West	1,46%	16,77%
Rosseti Ural	1,73%	16,72%
Rosseti Siberia	-1,24%	3,92%
Rosseti South	1,42%	16,42%
Rosseti Lenenergo	2,10%	14,13%
Rosseti Tomsk	0,00%	9,54%

Source: MOEX, Company calculations

\* - at the market price at MOEX

#### Tickers

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC.RM

 Reuters
 MRKC.MM