

# **DAILY MARKET REVIEW**

ON 13.03.2025

## **ELECTRIC POWER INDUSTRY NEWS**

The Ministry of Energy developed a draft of the Rules for formation and maintenance of up-to-date digital information models of power systems and electric power facilities

The Ministry of Energy of the Russian Federation has developed a draft of the RF Government Resolution "On approval of the Rules for formation and maintenance of up-to-date digital information models of electric power systems and digital information models of electric power facilities and on amendments to the RF Government Resolution of 30 December 2022 No. 2557". The document was published on the Federal Portal of draft regulatory legal acts.

Read full text: https://www.bigpowernews.ru/

## **COMPANY NEWS**

# Smolenskenergo's fleet replenished with new hydraulic lifts and mobile workshops

During the ceremony dedicated to the transfer of special equipment to Distribution Zones of the branch of Rosseti Centre, PJSC - Smolenskenergo, the keys to four new hydraulic lifts (lifting height 18 metres) were handed over to drivers of the Vyazemsky, Pochinkovsky, Gagarinsky and Smolensky Distribution Zones.

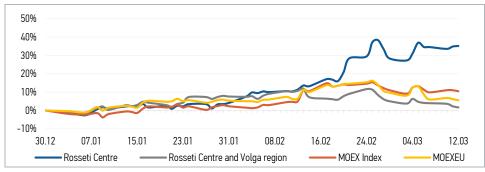
Read full text: https://www.mrsk-1.ru/

# Rosseti Centre and Volga region reconstructed a high-voltage substation in the suburbs of Izhevsk

To ensure uninterrupted power supply to consumers and extend the service life of the energy equipment, the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo reconstructed the 110 kV Igerman substation in the suburbs of Izhevsk. The reconstruction of the substation will increase the reliability and quality of power supply for more than 5,000 residents.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS

Rosseti South
Rosseti Lenenergo
Rosseti Tomsk
Source: M0EX, Company calculations * – at the market price at M0EX

## Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC.MM

World		С	hange
indexes	Value	per day	fr 31.12.24
MOEX Russia	3 183.97	-0.53%	10.44%
S&P 500	5 599.30	0.49%	-5.21%
FTSE 100	8 540.97	0.53%	5.17%
Nikkei	37 129.50	0.91%	-6.93%
Sensex	74 029.76	-0.10%	-5.39%
CSI300	3 927.23	-0.36%	-1.80%
Bovespa	123 864.00	0.29%	2.98%
Course MOTY Communications			

Source:	MOEX,	Compai	<i>пу са</i>	lculations

Currency rates	Value	unange	
	value	per day	fr 31.12.24
USD/RUB	86.5669	-2.06%	-14.86%
EURO/RUB	93.6639	-1.87%	-11.72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 477	1 814
Trading volume, ₽ mln	28.7	34.8
Trading volume, mln pcs	44.4	99.6
Average trading volume over the last 30 days, mln pcs	103.0	146.8
% of the share capital	0.11%	0.09%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6478	27.35	315.93
Rosseti Centre and Volga region	0.3497	39.41	455.26

Source: MOEX, Company calculations

Comparison with indexes	unange		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0.00%	0.94%	
MoexEU	-0.63%	5.56%	
Rosseti Centre*	0.25%	35.18%	
Rosseti Centre and Volga region*	-0.60%	1.66%	

Source: MOEX, Company calculations

Crid communica	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	-1.23%	2.03%	
Rosseti Volga	-1.74%	17.79%	
Rosseti Moscow Region	-0.78%	8.47%	
Rosseti Northern Caucasus	-1.86%	15.85%	
Rosseti North-West	-1.38%	26.80%	
Rosseti Ural	-0.58%	29.22%	
Rosseti Siberia	-0.80%	7.85%	
Rosseti South	-2.93%	27.72%	
Rosseti Lenenergo	0.00%	22.91%	
Rosseti Tomsk	-0.29%	19.43%	
Source, MOEY Company calculations			

MRKC RM