

DAILY MARKET REVIEW

ON 04.07.2024

ELECTRIC POWER INDUSTRY NEWS

The Duma adopted the law on BTGO

The State Duma immediately adopted in the second and third readings a law on the creation of backbone territorial grid organizations (BTGOs) and the introduction of automatic remote control of electric power facilities. The document was initiated by the government of the Russian Federation. The law provides for the creation in each subject of the Russian Federation of systemically important TGOs - a single centre of responsibility, which will perform the function of a "one-stop shop" for consumers of electricity transmission services and energy sales organizations, operate ownerless power grid facilities and eliminate large-scale failures in grids of other territorial grid organizations by decision of the regional reliability headquarters.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Mikhail Evraev and Igor Makovskiy held a working meeting

Governor of the Yaroslavl Region Mikhail Evraev and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy held a working meeting at which they discussed the tasks of ensuring sustainable development of the region's power grid complex.

Read full text: https://mrsk-1.ru/

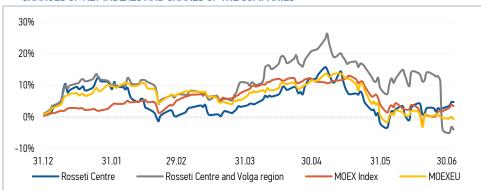
On 4 July, Kirovenergo is organizing a Customer Day for residents of the region

On Thursday, 4 July, a Customer Day will be held at the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo. During a personal meeting, residents of the Kirov region will be able to consult on issues of connection to electric grids.

The event will take place at the public reception of the Vyatka Chamber of Commerce and Industry at the address: Kirov, Profsoyuznaya st., 4. Reception hours - from 10:00 am to 12:00 am.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 203,07	-0,44%	3,35%
S&P 500	5 537,02	0,51%	44,60%
FTSE 100	8 171,12	0,61%	9,65%
Nikkei	40 580,76	1,26%	57,16%
Sensex	79 986,80	0,69%	31,47%
CSI300	3 463,41	-0,24%	-10,20%
Bovespa	125 661,89	0,70%	19,30%

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	Value	per day	fr 31.12.23		
USD/RUB	87,9921	0,80%	-2,56%		
FLIDO/DLIB	93 4950	_0 28%	_6 82%		

Source: Central	Rank a	f Russin	Compan	calculation:

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	13 721	2 453
Trading volume, ₽ mln	179,0	56,4
Trading volume, mln pcs	304,0	190,6
Average trading volume over the last 30 days, mln pcs	71,0	235,6
% of the share capital	0,72%	0,17%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5890	24,87	282,60
Rosseti Centre and Volga region	0,2959	33,35	378,98

Sourco	MOEY	Company	calculations
Source:	ΙΨΙΌΕΛ,	Corripariy	Culculations

	Comparison with indexes	Change		
ı	Companson with indexes	per day	fr 31.12.23	
1	STOXX 600 Utilities	1,38%	4,75%	
	MoexEU	-0,72%	-0,73%	
	Rosseti Centre*	0,07%	4,69%	
	Rosseti Centre and Volga region*	-0,87%	-4,02%	

Source: MUEX, Company calculations			
Crid communica	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0,69%	-2,51%	
Rosseti Volga	0,15%	23,74%	
Rosseti Moscow Region	0,46%	1,72%	
Rosseti Northern Caucasus	0,35%	-4,90%	
Rosseti North-West	3,80%	-6,20%	
Rosseti Ural	-0,04%	27,92%	
Rosseti Siberia	4,37%	-0,57%	
Rosseti South	7,61%	17,79%	
Rosseti Lenenergo	2,08%	-0,32%	
Rosseti Tomsk	-1,46%	19,47%	
Rosseti Kuhan	N 88%	18.86%	

Source: MOEX, Company calculations

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Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX